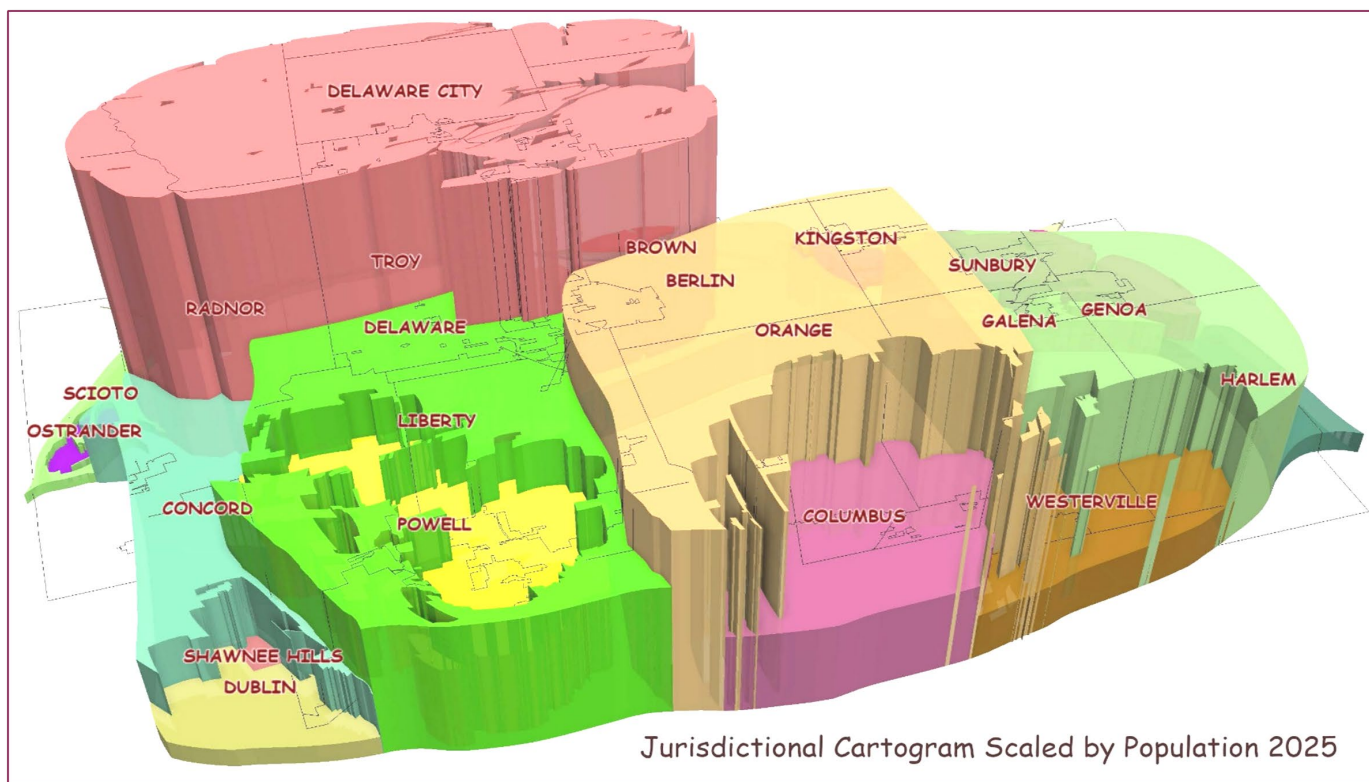


2025 Annual Development Trends

Development Statistics to 12/2025

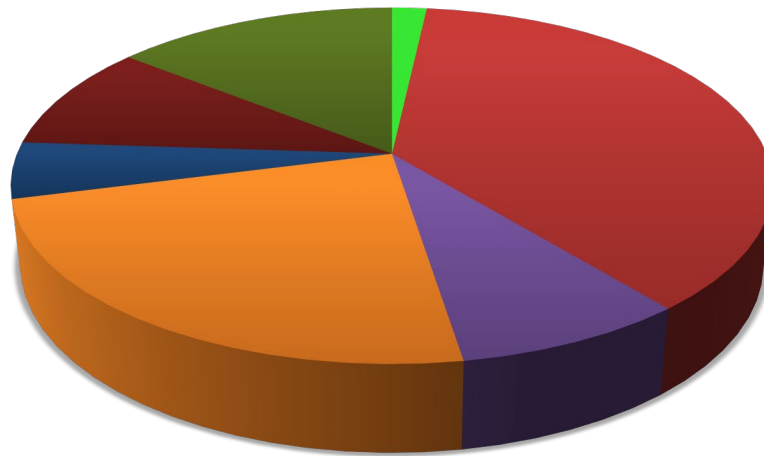


current year 10-year by township all-time by township all-time, township by type	Zoning
current year 15-year by township all-time, township by type	Subdivision
15-year by plat status 15-year lot absorption current year twp building permits current year muni and school permits cumulative zoning and subs	Plats and Permits

Rezoning activity in 2025

Zoning

Active rezoning activity reviewed by the RPC in 2025.



■ Berkshire ■ Berlin ■ Brown ■ Concord ■ Genoa ■ Harlem ■ Kingston ■ Liberty ■ Orange

Selected Townships only

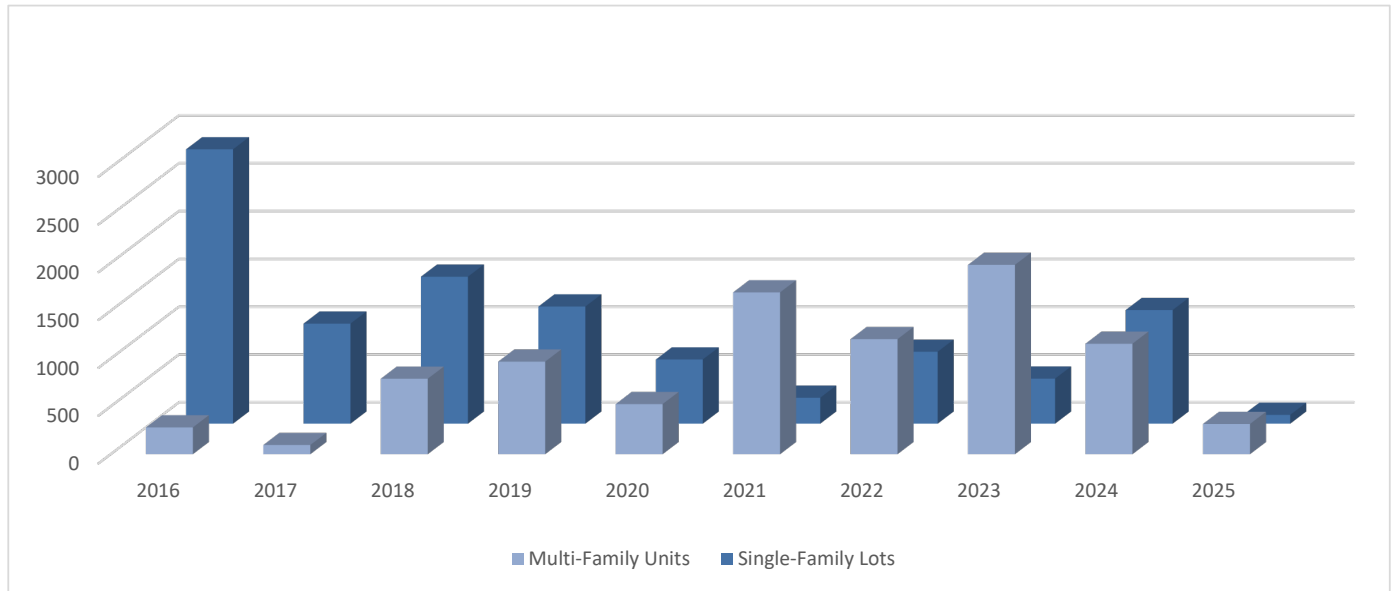
Rezoning proposals reviewed by RPC in 2025 (Acreage)

Township	Single-family	Multi-family	Commercial	Industrial	TOTAL
Berkshire	2.05		1.38		3.43
Berlin	50.91		22.28		73.19
Brown					0.00
Concord			16.49		16.49
Delaware					0.00
Genoa					0.00
Harlem	40.89		5.13		46.02
Kingston	10.00				10.00
Liberty		18.90			18.90
Marlboro					0.00
Orange		20.40	7.64		28.04
Oxford					0.00
Porter					0.00
Radnor					0.00
Scioto			21.53		21.53
Thompson					0.00
Trenton	6.00				6.00
Troy			8.05		8.05
TOTAL	109.85	39.30	82.50	0.00	231.65

Rezoning activity over time

Zoning

Active rezoning proposals, by lots, reviewed by the RPC since 2016.



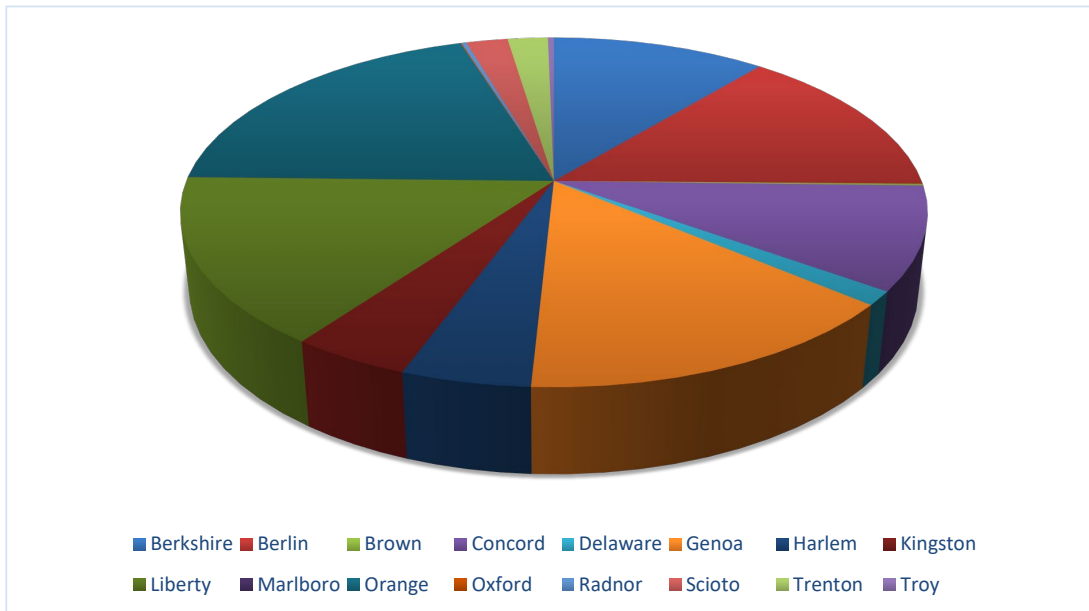
Summary Statistics of Rezoning Units from 2016 to 2025

Township	2016		2017		2018		2019		2020		2021		2022		2023		2024		2025	
	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units
Berkshire	44		14		351		10	144	9		4	719	141	695	160	406	37	670	1	
Berlin	2,323	50	514		956	140	486		91		112		108	32		1,176	202	111	77	
Brown																				
Concord		25	224	61	18	102	15		520	220	118					54	235			
Delaware									40	130			132							
Genoa		121		30		21	33			30			326				4			
Harlem	16		13		4		34		8		29		21		34		8		11	
Kingston																	651		1	
Liberty	484	84	72	5	206	104	618	824				231			254	344	51	154		108
Marlboro																				
Orange			207			422	22			144	3	742	15	476	23			203		208
Oxford																				
Porter																				
Radnor																				
Scioto																				
Thompson																				
Trenton	2		2		2		7		3		5		9						2	
Troy																				
TOTAL	2,869	280	1,046	96	1,537	789	1,225	968	671	524	271	1,692	752	1,203	471	1,980	1,188	1,138	92	316

Cumulative rezoning activity

Zoning

Rezoning activity by acreage since 1989.



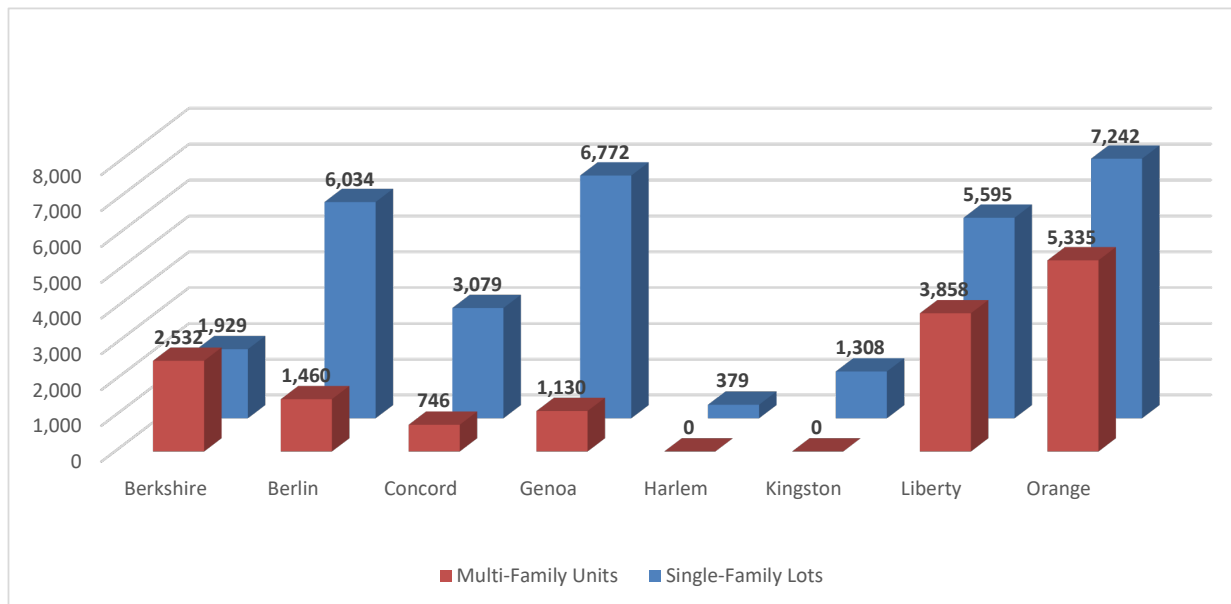
Selected Townships only

Rezoning acreage and lots/units over time

Township	Total	Residential			Non-residential acreage
	Acreage	acreage	no. of lots	no. of units	
Berkshire	3,413.66	2,118.70	1,901	3,217	1,294.97
Berlin	4,421.23	4,000.36	5,791	1,960	420.87
Brown	49.44	0.00	0	0	49.44
Concord	2,951.38	2,584.66	3,154	617	366.72
Delaware	395.76	288.94	429	0	106.82
Genoa	4,525.86	4,336.83	7,618	1,121	189.03
Harlem	1,472.07	1,237.88	393	0	234.19
Kingston	1,361.09	1,258.37	1,368	0	102.72
Liberty	4,778.52	4,126.93	4,626	3,622	651.59
Marlboro	7.27	0.00	0	0	7.27
Orange	6,139.10	5,025.14	7,679	5,791	1,113.96
Oxford	17.11	0.00	0	220	17.11
Porter	4.03	4.03	2	0	0.00
Radnor	76.61	0.00	0	0	76.61
Scioto	663.81	1.50	1	0	662.31
Thompson	0.00	0.00	0	0	0.00
Trenton	642.43	611.71	171	0	30.72
Troy	94.43	0.00	0	0	94.43
TOTAL	31,013.81	25,595.06	33,133	16,548	5,418.75

Cumulative rezoning activity

Active rezoning proposals, by lots, reviewed by the RPC and approved by Township since 1989.



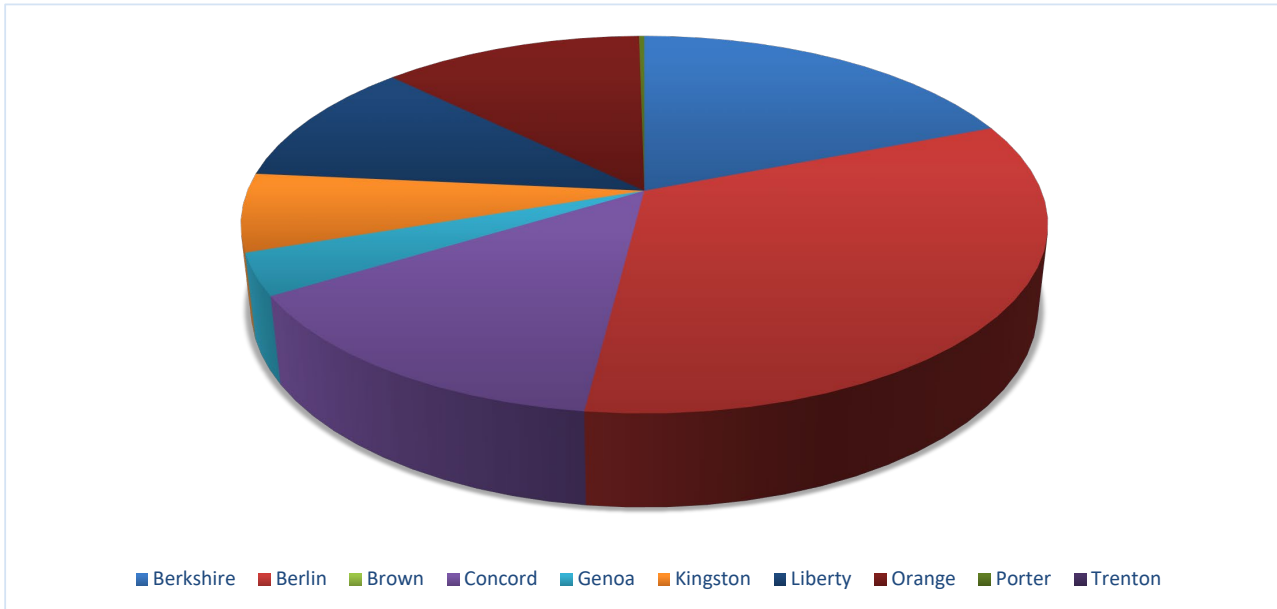
Cumulative approved rezoning cases since 1989

Township	Single-Family Lots	Multi-Family Units	Non-Res. Ac.
Berkshire	1,929	2,532	1,291
Berlin	6,034	1,460	403
Brown	0	0	49
Concord	3,079	746	367
Delaware	334	64	105
Genoa	6,772	1,130	189
Harlem	379	0	213
Kingston	1,308	0	103
Liberty	5,595	3,858	631
Marlboro	0	0	7
Orange	7,242	5,335	1,103
Oxford	1	0	17
Porter	2	0	0
Radnor	0	0	77
Scioto	1	0	642
Thompson	0	0	0
Trenton	153	0	31
Troy	0	0	86
TOTAL	32,829	15,125	5,314

Subdivision activity in 2025

Subdivision

Active subdivision proposals, by acreage, reviewed by the RPC in 2025.



Active Subdivision Proposals Reviewed by RPC for 2025

Township	TOTAL		Single-Family number of lots	Multi-Family number of units	**Non-residential number of lots
	Acreage	*no. of lots			
Berkshire	265.48	533	337	172	24
Berlin	431.79	921	866	30	25
Brown	0.00	0	0	0	
Concord	347.67	399	330	54	15
Delaware	23.73	79	79	0	
Genoa	113.15	100	94	0	6
Harlem	83.61	697	3	694	
Kingston	91.79	187	176	0	11
Liberty	155.85	302	243	46	13
Marlboro	0.00	0	0	0	
Orange	152.52	348	182	153	13
Oxford	0.00	0	0	0	
Porter	32.85	7	7	0	
Radnor	17.52	5	5	0	
Scioto	0.00	0	0	0	
Thompson	10.80	3	3	0	
Trenton	0.00	0	0	0	
Troy	0.00	0	0	0	
TOTAL	1,726.76	3,581	2,325	1,149	107

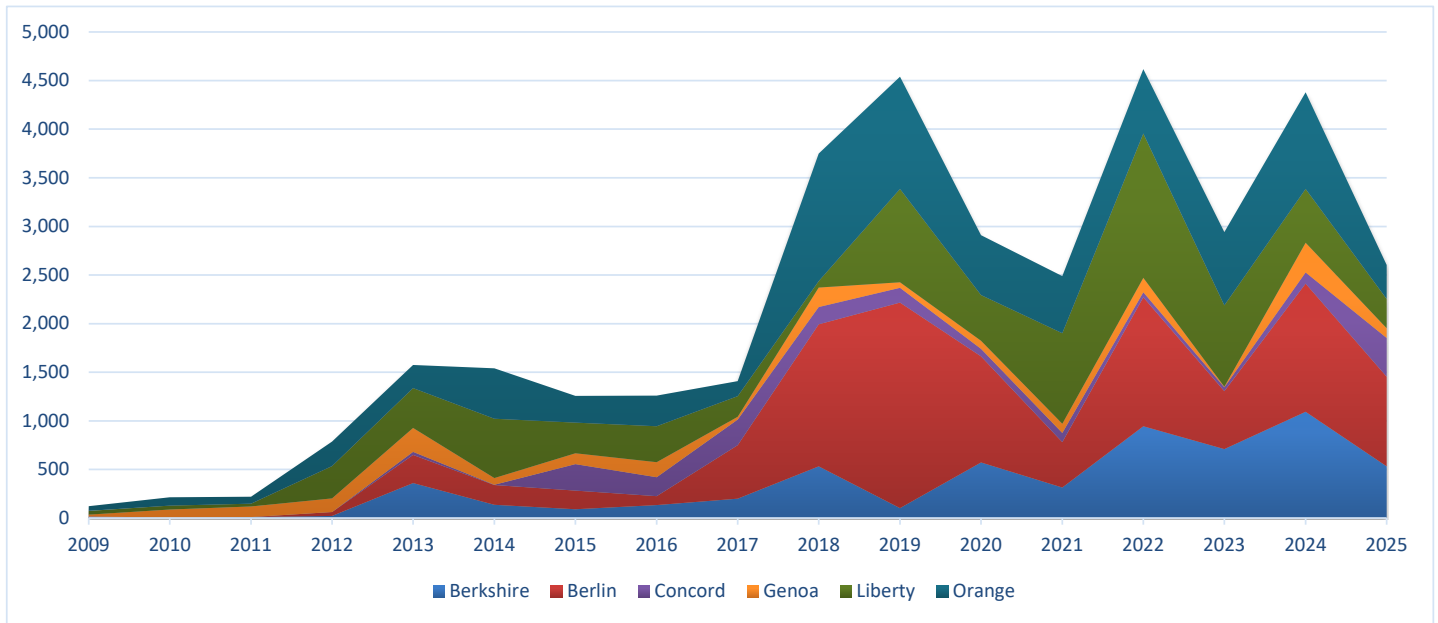
NOTE*: Includes total subdivided lots (includes Sketch Plans) and multi-family housing units.

NOTE**: Subdivided lots for commercial, industrial, institution, open space, or easement vacation.

Subdivision activity over time

Subdivision

Active subdivision proposals lots reviewed by the RPC over the last 17 years.



Selected Townships only

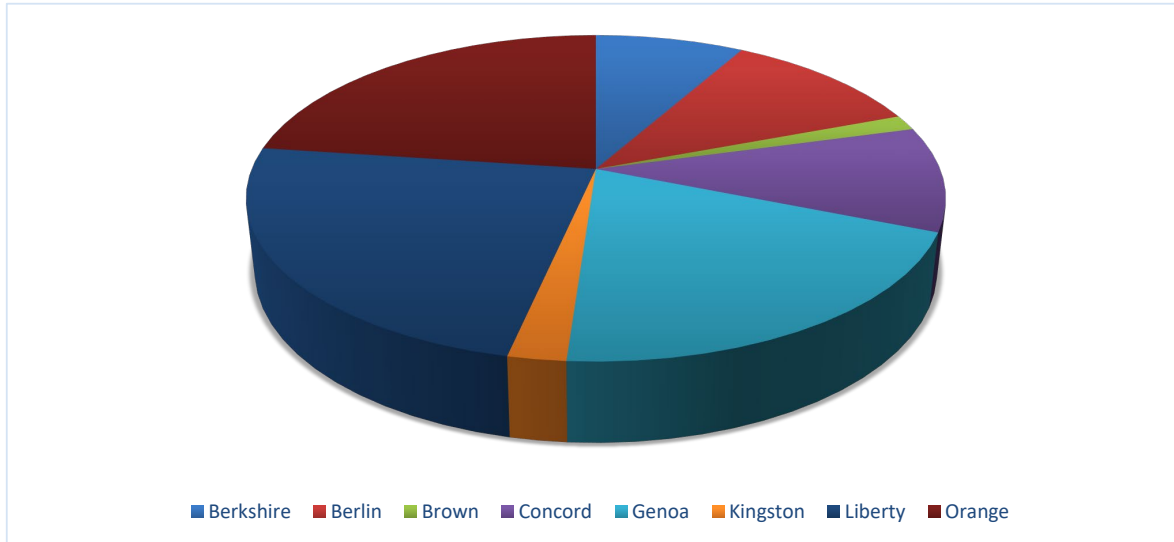
Summary Statistics of Subdivision Lots Reviewed by DCRPC by Township and Year

Total Lots Reviewed by DCRPC																	
TOWNSHIP	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Berkshire	6	0	11	21	361	137	91	134	198	533	102	573	315	944	708	1,093	533
Berlin	0	0	0	41	287	204	191	90	552	1,461	2,114	1,090	466	1,326	598	1,319	921
Brown	8	0	0	1	0	0	4	8	4	4	24	29	26	14	16	21	0
Concord	9	5	0	0	34	2	274	195	264	177	152	78	95	53	38	115	399
Delaware	0	0	0	0	0	0	0	42	47	0	0	174	1	0	0	0	79
Genoa	20	82	108	139	245	67	110	157	28	200	57	83	94	147	8	305	100
Harlem	4	3	0	0	4	3	2	7	13	37	0	26	63	17	26	16	697
Kingston	0	0	0	0	59	34	7	4	69	0	4	6	23	22	5	601	187
Liberty	39	41	28	333	411	611	315	369	211	67	959	471	932	1,485	837	554	302
Marlboro	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Orange	49	86	71	254	238	520	277	314	156	1,312	1,155	615	587	663	752	993	348
Oxford	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Porter	0	2	2	0	0	0	0	0	0	2	10	11	10	12	0	0	7
Radnor	0	0	0	0	0	0	0	0	0	3	0	0	7	0	0	0	5
Scioto	0	0	0	0	0	0	0	3	0	0	0	0	0	43	0	0	0
Thompson	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3
Trenton	0	0	0	0	0	0	0	7	2	2	4	13	22	48	65	31	0
Troy	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	135	219	220	789	1,639	1,578	1,271	1,330	1,544	3,798	4,581	3,169	2,641	4,774	3,053	5,048	3,581
* Total includes single-family & multi-family subdivision and other use subdivision proposals																	

Cumulative subdivision activity

Subdivision

Active subdivision proposals, by acreage, reviewed by the RPC is since 1987.



Selected Townships only

Single-family lots and Multi-family units in the Subdivision process over time

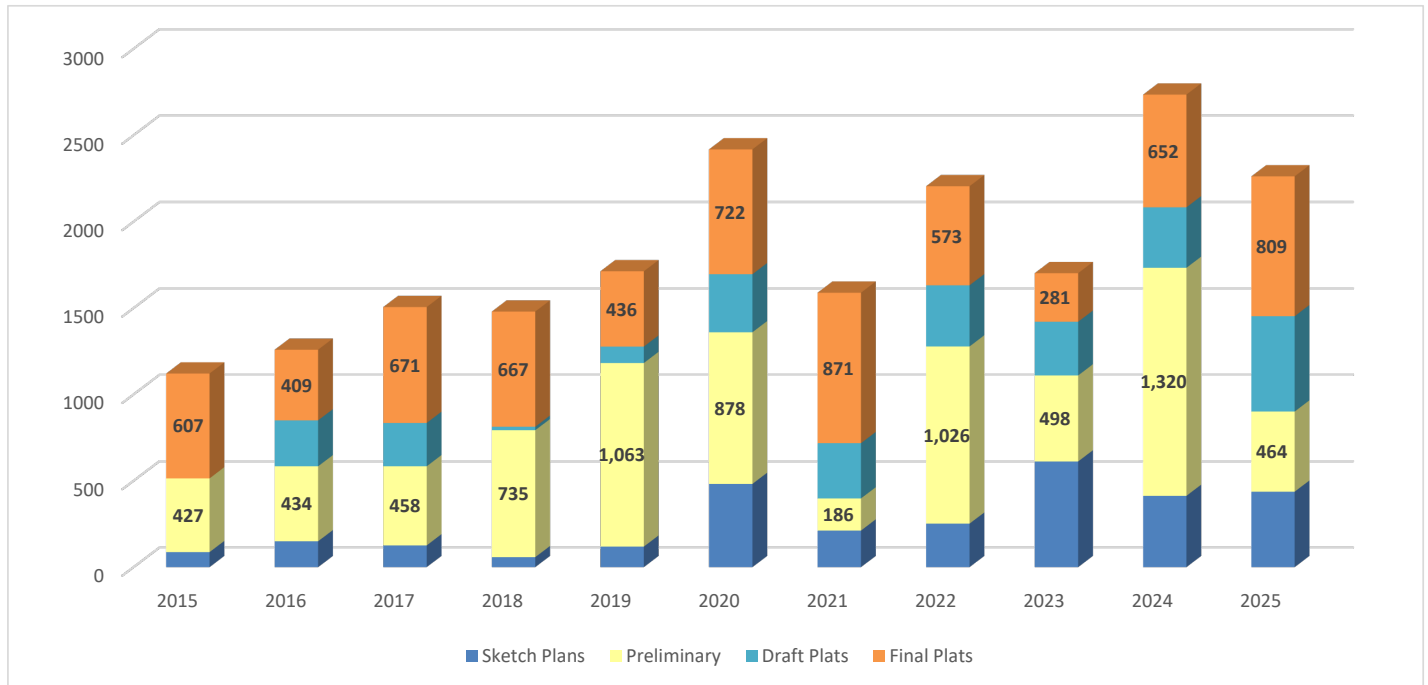
Township	Acreage	Total	Single-Family Lots Recorded	Multi-Family Units Recorded
Berkshire	1,941.09	3,155	1,595	1,560
Berlin	2,636.14	3,184	2,856	328
Brown	354.96	84	84	0
Concord	2,468.01	3,637	2,770	867
Delaware	274.14	339	303	36
Genoa	4,755.99	7,546	6,411	1,135
Harlem	757.99	217	217	0
Kingston	543.62	311	311	0
Liberty	5,647.00	7,571	5,382	2,189
Marlboro	2.61	2	2	0
Orange	5,433.72	11,885	7,430	4,455
Oxford	46.65	11	11	0
Porter	355.92	38	38	0
Radnor	144.12	38	38	0
Scioto	289.61	93	93	0
Thompson	66.97	28	28	0
Trenton	585.12	117	117	0
Troy	173.19	64	64	0
TOTAL	26,476.87	38,320	27,750	10,570

Totals include single-family lots and multi-family units.

Total number of lots by plat status

Plats and Permits

This page indicates the total number of lots in the subdivision process at the end of each year. It does not include zoning statistics or available lots - both of which are shown on the last page.



Total Number of Approved Single-Family Lots at the End of Each Year

STATUS	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Sketch Plans	17	57	72	247	351	87	150	126	58	119	482	212	252	612	413	437
Tabled	57	72	247	351	87	150	126	58	119	482	212	252	612	100	0	0
Overall Prelim	0	0	0	0	0	0	0	0	0	2186	0	91	0	0	0	0
Preliminary	5	12	353	941	1,129	427	434	458	735	1,063	878	186	1,026	498	1,320	464
Draft Plats							266	251	20	95	336	320	354	311	350	552
Final Plats	148	93	147	267	286	607	409	671	667	436	722	871	573	281	652	809
SubTotal*	153	105	500	1,208	1,415	1,034	1,109	1,380	1,422	1,594	1,936	1,377	1,953	1,090	2,322	1,825
Total	227	234	819	1,806	1,853	1,271	1,385	1,564	1,599	4,381	2,630	1,932	2,817	1,802	2,735	2,262

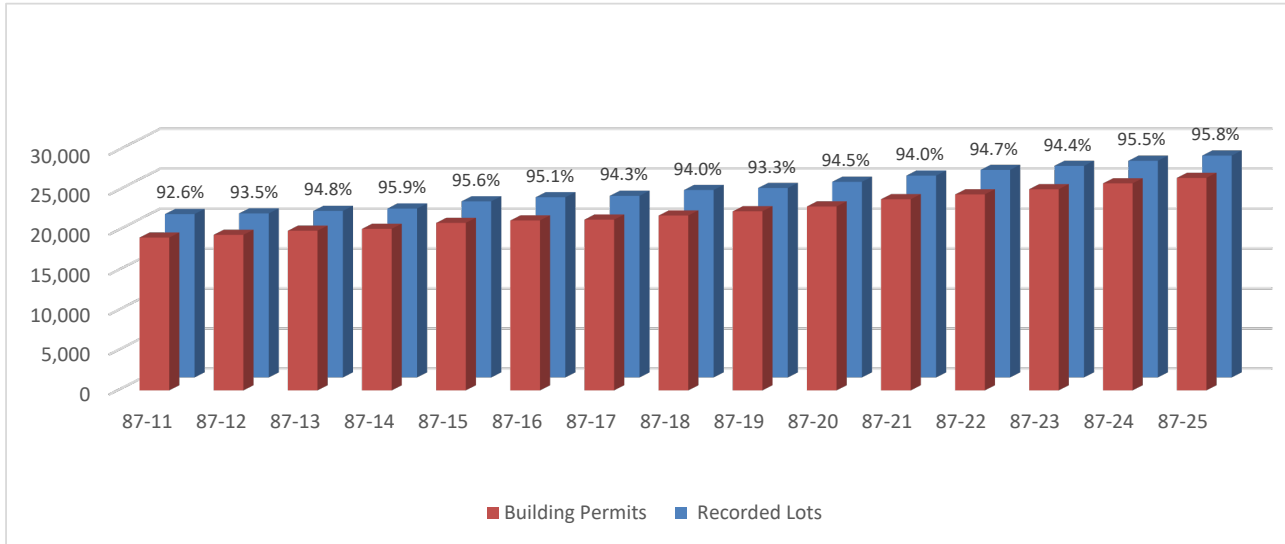
Draft Plat counted as a category beginning in 2016

*SubTotal includes only Preliminary Plans and Final Plats (including draft)

Cumulative lot absorption

Plats and

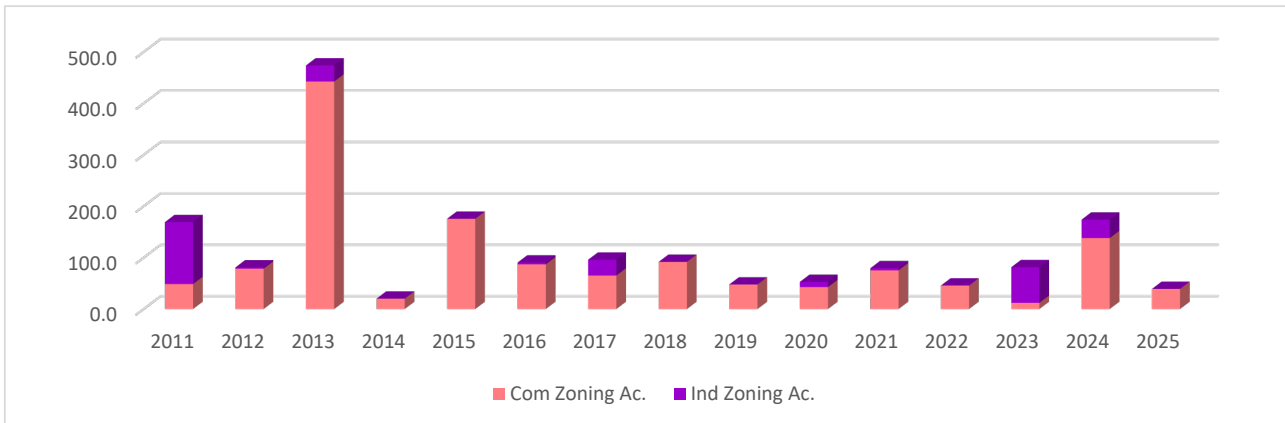
Compares the number of recorded lots with the number of building permits to determine the lot absorption rate. A higher absorption rate indicates a tighter market of buildable lots.



Summary cumulative statistics of active subdivisions

	87-11	87-12	87-13	87-14	87-15	87-16	87-17	87-18	87-19	87-20	87-21	87-22	87-23	87-24	87-25
Recorded Lots	20,437	20,514	20,829	21,123	22,025	22,538	22,714	23,442	23,695	24,470	25,244	25,957	26,464	27,099	27,750
Building Permits	19,111	19,454	19,968	20,204	20,945	21,250	21,355	21,866	22,399	23,001	23,905	24,511	25,155	25,888	26,574
Absorption Rate	92.6%	93.5%	94.8%	95.9%	95.6%	95.1%	94.3%	94.0%	93.3%	94.5%	94.0%	94.7%	94.4%	95.5%	95.8%

Commercial development



Two sets of Commercial data - the top is acreage of approved zoning cases, the bottom lists annual permits

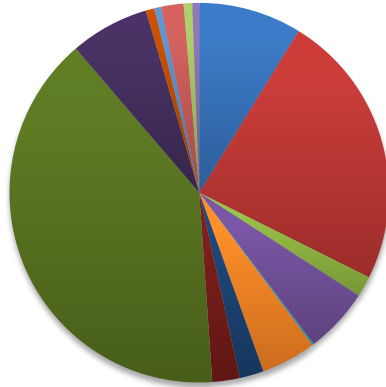
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Com Zoning Ac.	48.6	78.5	442.5	20.2	175.5	86.9	65.2	91.7	47.7	42.7	75.3	45.7	12.1	138.0	39.1
Ind Zoning Ac.	120.4	2.4	31.2	0.0	0.0	3.5	30.8	0.0	0.0	10.0	4.1	0.0	69.2	35.9	0.0
Com/Ind Permits	19	24	20	26	65	21	20	35	50	43	25	55	62	59	27

Acreage approved by all townships during that year and building permits for new construction in all townships during that year.

Building permits for 2025

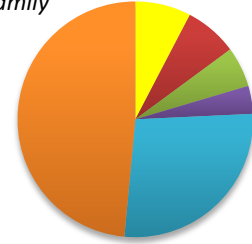
Building permits for unincorporated areas in 2025.

Single-Family
Permits



■ Berkshire ■ Berlin ■ Brown ■ Concord ■ Delaware ■ Genoa
■ Harlem ■ Kingston ■ Liberty ■ Orange ■ Oxford ■ Porter
■ Radnor ■ Scioto ■ Trenton ■ Troy

Multi-Family
Permits



■ Berkshire ■ Berlin ■ Concord
■ Genoa ■ Liberty ■ Orange

Selected townships

Delaware County Residential Building Permits 2025 (Unincorporated Areas only)

TOWNSHIP	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	TOTAL
<i>Single Family (SF):</i>													
Berkshire	5	5	4	6	8	7	7	2	0	4	6	6	60
Berlin	14	15	28	20	12	15	12	12	9	11	8	5	161
Brown	2	1	2	0	3	2	0	0	0	0	0	2	12
Concord	4	4	1	5	4	2	1	1	3	3	3	7	38
Delaware	0	0	0	0	0	0	0	0	0	1	0	0	1
Genoa	4	4	2	3	1	2	6	2	0	6	2	0	32
Harlem	1	3	0	1	0	0	3	0	2	1	1	2	14
Kingston	1	1	3	1	2	0	0	2	0	2	4	0	16
Liberty	17	47	31	26	17	27	8	13	8	32	36	10	272
Marlboro	0	0	0	0	0	0	0	0	1	0	0	1	2
Orange	4	0	2	5	8	5	3	3	4	4	4	4	46
Oxford	0	0	0	0	0	0	0	0	0	0	0	0	0
Porter	0	1	0	1	0	0	2	1	0	0	0	0	5
Radnor	0	0	0	0	0	0	1	0	0	1	2	0	4
Scioto	0	1	3	1	1	0	0	2	1	1	1	2	13
Thompson	0	0	0	1	0	0	0	0	0	0	0	0	1
Trenton	1	0	2	1	1	0	0	0	0	0	0	0	5
Troy	0	0	0	0	0	0	1	1	0	1	1	0	4
Total (SF)	53	82	78	71	57	60	44	39	28	67	68	39	686
<i>Multi Family (MF):</i>													
Berkshire				5	2	1		1	2	1	2	4	18
Berlin	4	1	1		1	1	3	1			2	3	17
Concord		1		1			1		2			8	13
Genoa		2		2	2				2	1			9
Liberty	6	17	15	2	7	2	4	2	3	3	1	2	64
Orange	1	4	6	3	3	2	11	4	18	20	11	31	114
Total (MF)	11	25	22	13	15	6	19	8	27	25	16	48	235
Total res.	64	107	100	84	72	66	63	47	55	92	84	87	921
<i>Commercial (CM):</i>													
Berkshire	1	1	4										6
Berlin										1		1	2
Concord					1								1
Genoa				5						1			6
Liberty	3							1			1		5
Marlboro										1			1
Orange	2	1					1						4
Porter	2												2

Building permits for 2025

Building permits for incorporated areas and by school district in 2025

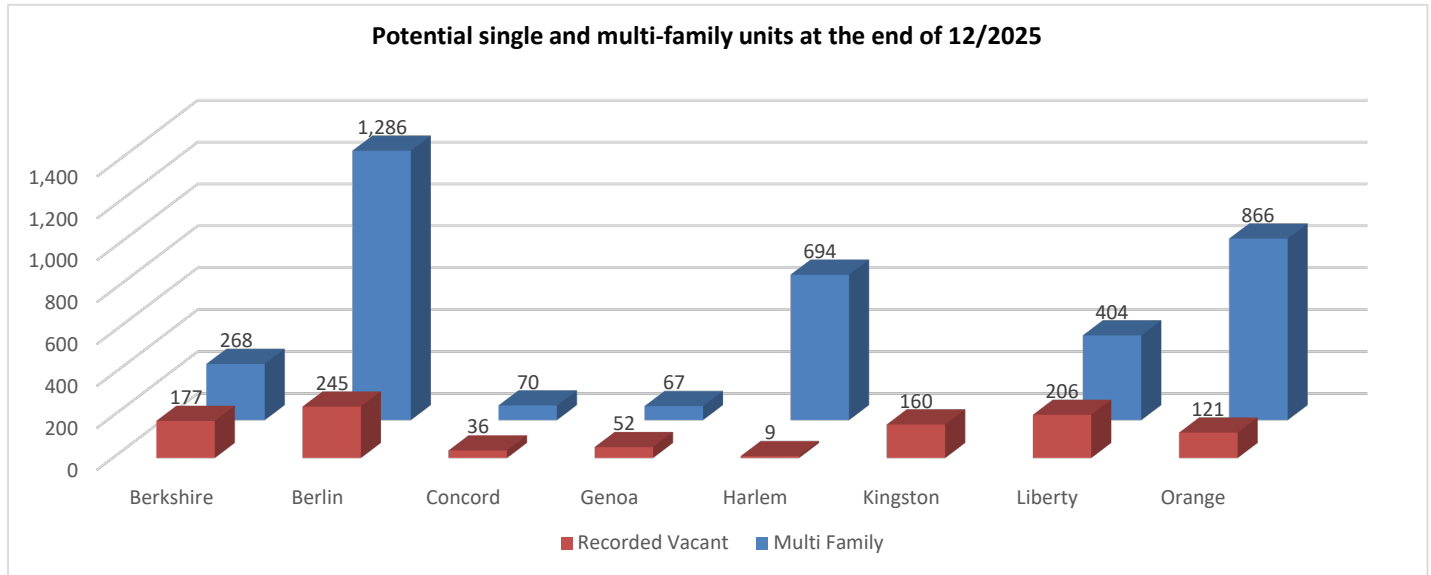
Delaware County Residential Building Permits 2025 (Incorporated Areas only)															
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total	Total	TOTAL
Ashley	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
multi-family														0	
Delaware	32	44	67	54	39	46	12	44	15	27	18	20	418		503
multi-family			21	3	12	4	4		10	13	13	5		85	
Galena	0	2	2	4	5	10	0	1	1	44	6	8	83		83
multi-family														0	
Ostrander	0	0	0	1	0	0	0	0	1	0	0	1	3		3
multi-family														0	
Powell	1	5	2	3	1	1	1	1	2	3	2	1	23		23
multi-family														0	
Sunbury	8	13	13	13	11	12	16	5	7	8	18	7	131		397
multi-family					157							109		266	
Columbus	0	0	0	0	0	0	0	0	0	0	0	0	0		0
multi-family														0	
Dublin	0	0	1	0	0	0	0	0	0	0	0	0	1		1
multi-family														0	
Westerville	0	0	0	0	0	0	0	0	0	0	0	0	0		29
multi-family							5	3	3	8		10		29	
Shawnee Hills	0	0	0	0	0	0	0	1	0	0	0	0	1		1
multi-family														0	
Total	41	64	106	78	225	73	38	55	39	103	57	161	660	380	1,040

Commercial (CM)															
Delaware		1	1	9	9		8	3	3	1	3	1			39
Galena		1	1			1		1							4
Ostrander									1						1
Powell	1					1			2		1	1			6
Sunbury			2		5										7
Columbus											1				1
Westerville			1				1								2

Delaware County Residential Building Permits 2025 (by School Districts)															
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total	Total	TOTAL
Big Walnut	12	26	20	20	18	21	22	7	7	58	22	23	256		275
multi-family				5	3	1		1	2	1	2	4		19	
Buckeye Valley	4	4	6	7	7	4	2	3	5	6	5	8	61		61
multi-family														0	
Centerburg	0	0	0	0	0	0	1	1	0	0	0	0	2		2
multi-family														0	
Delaware	22	34	43	32	28	35	10	35	12	18	10	9	288		373
multi-family			21	3	12	4	4		10	13	13	5		85	
Dublin	1	1	0	2	1	0	0	2	1	0	1	5	14		24
multi-family									2			8		10	
Elgin Local	0	0	0	0	0	0	0	0	0	0	0	0	0		0
multi-family														0	
Highlands Local	0	0	0	1	0	0	0	0	0	0	0	0	1		1
multi-family														0	
Johnstown-Monroe	0	0	0	1	0	0	0	0	0	0	0	0	1		1
multi-family														0	
North Union	0	0	0	0	0	0	0	1	0	0	0	0	1		1
multi-family														0	
Northridge	0	0	0	0	0	0	0	0	0	0	0	0	0		0
multi-family														0	
Olentangy	55	81	94	82	59	69	38	42	29	67	74	31	721		1,193
multi-family	11	25	22	8	169	5	19	7	23	24	14	145		472	
Westerville	0	0	0	1	0	0	0	0	0	0	0	0	1		30
multi-family							5	3	3	8		10		29	
Total	105	171	206	162	297	139	101	102	94	195	141	248	1346	615	1,961

Housing by subdivision and zoning

The total number of lots in the subdivision process at the end of each year. Lots and units that never proceed beyond a certain point in the process remain in the last column attained.



Selected Townships, only SF lots and MF units that reached buildable status

Statistics of Rezoning and Subdivision Lots "In the Pipeline"

Number of available lots and housing units not having received building permits

TOWNSHIP	*Total	SUBDIVISION PROPOSALS						SINGLE FAMILY REZONING PROPOSALS		Multi Family Housing Units without Building Permits
		SUBDIVISION SINGLE-FAMILY LOTS						REZONING S-F LOTS		
		Sub'n Subtotal	Recorded Vacant	Final App'd	Draft Final	Prelim. App'd	Sketch Review	**App'd by Twps	Pending in Twps	
								S-F. Lots	S-F. Lots	
Berkshire	696	428	177	32	153	66				268
Berlin	4,188	1,902	245	122	214	984	337	1,000		1,286
Brown	23	23	23							
Concord	588	294	36	3	95	140	20	224		70
Delaware	145	81	2				79			64
Genoa	365	298	52		85	159	2			67
Harlem	746	52	9			24	19			694
Kingston	605	604	160	22		416	6	1		
Liberty	847	443	206		79	158				404
Marlboro	0	0	0							
Orange	1,553	664	121		29	514		23		866
Oxford	0	0	0							
Porter	8	8	1				7			
Radnor	11	11	9				2			
Scioto	0	0	0							
Thompson	0	0	0				3			
Trenton	97	95	27		29		39	2		
Troy	0	0	0							
TOTAL	9,872	4,903	1,068	179	684	2,461	514	1,250	-	3,719

**Total available single-family lots and multi-family units in subdivision and rezoning proposals.*

***Total approved rezoned lots but not subdivided.*

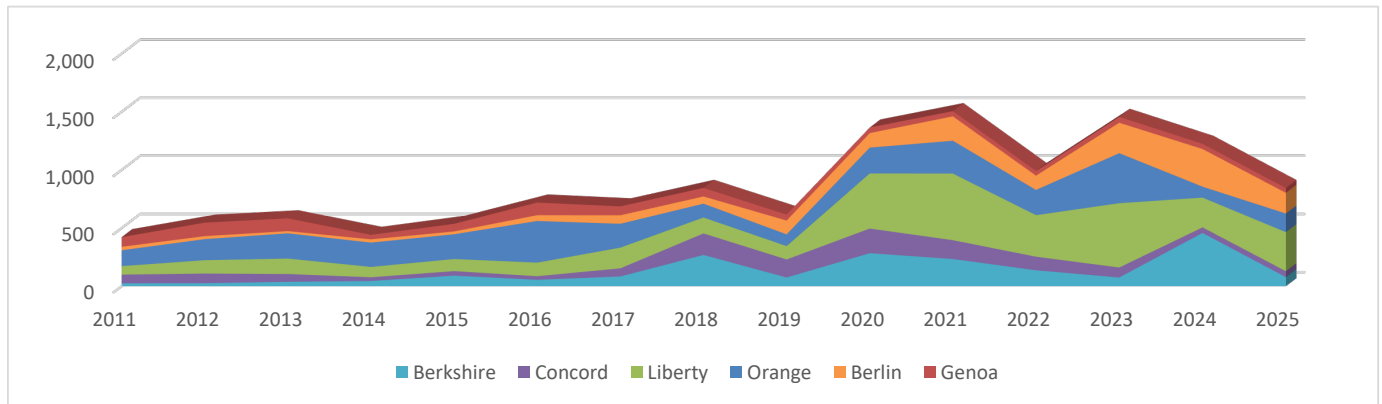
Numbers calculated since 1987

Multi-Family figures include housing units without building permits for subdivisions and rezonings.

Summary trends

Plats and Permits

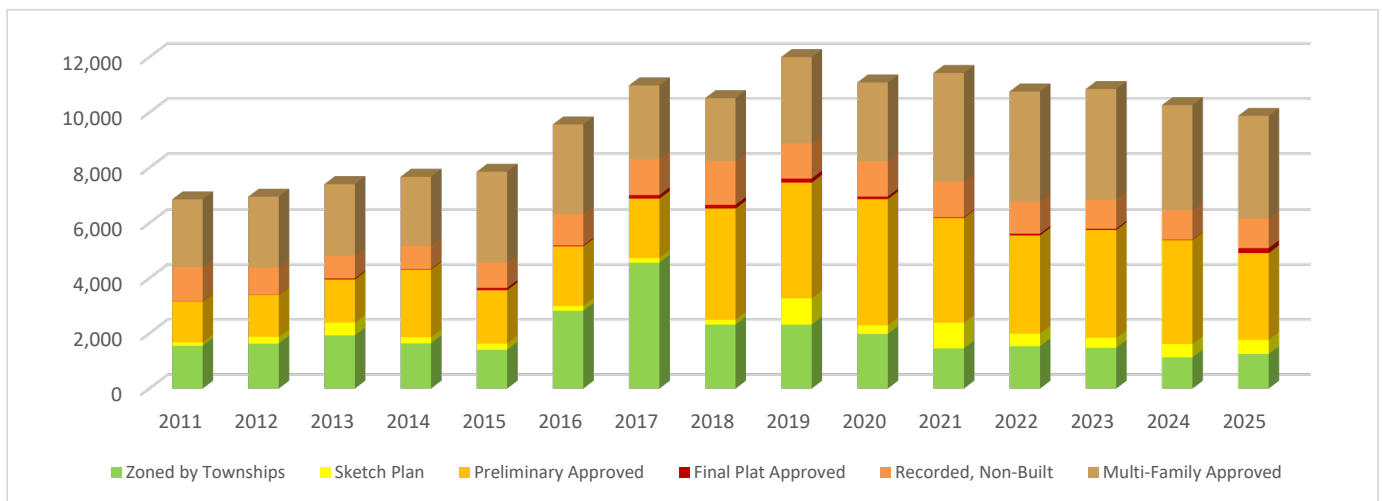
Building Permits in High-Growth Townships over the last 15 years.



Selected Townships only

Building Permits in High-Growth Townships

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Orange	136	181	217	209	213	358	205	119	101	222	282	217	430	94	160
Genoa	83	116	110	39	66	109	77	74	51	48	45	40	51	45	41
Liberty	73	115	133	89	104	117	178	137	115	474	573	357	553	256	336
Concord	75	83	67	32	39	31	70	185	155	212	162	117	86	48	51
Berkshire	25	26	38	45	91	55	84	269	75	284	234	137	75	458	78
Berlin	30	26	19	28	24	50	73	62	119	125	210	123	262	324	178



Potential number of Single Family Lots and Multi-Family Units at the end of each year

Total Lots/Units Reviewed by DCRPC															
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Zoned by Townships	1,549	1,626	1,925	1,636	1,401	2,816	4,558	2,317	2,312	1,978	1,453	1,531	1,474	1,128	1,250
Sketch Plan	119	247	464	220	228	176	171	176	958	315	929	458	364	485	514
Preliminary Approved	1,488	1,523	1,563	2,454	1,934	2,161	2,153	4,030	4,190	4,568	3,800	3,559	3,907	3,765	3,145
Final Plat Approved	6	7	36	19	83	29	124	131	146	95	25	61	46	17	179
Recorded, Non-Built	1,238	979	825	849	907	1,138	1,299	1,576	1,269	1,273	1,289	1,165	1,043	1,067	1,068
Multi-Family Approved	2,452	2,569	2,591	2,492	3,299	3,244	2,671	2,284	3,216	2,852	3,930	3,982	4,013	3,802	3,719
TOTAL	6,852	6,951	7,404	7,670	7,852	9,564	10,976	10,514	12,091	11,081	11,426	10,756	10,847	10,264	9,875

Preliminary approved includes Draft Final Plats but not Overall approvals