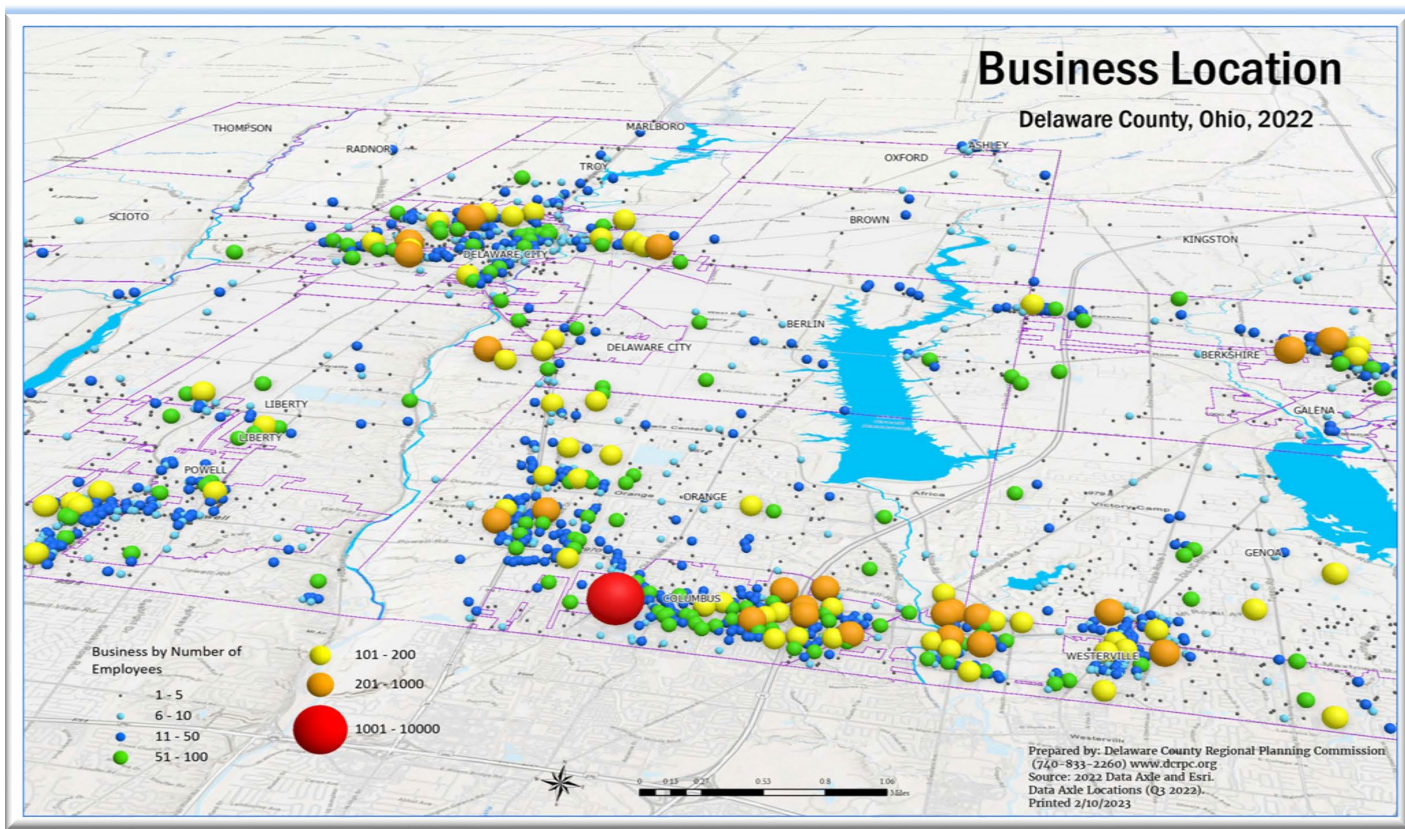


Delaware County Regional Planning Commission

2022 Annual Development Trends

Development Statistics to 12/2022



current year
10-year by township
all-time by township
all-time, township by type

Zoning

current year
15-year by township
all-time, township by type

Subdivision

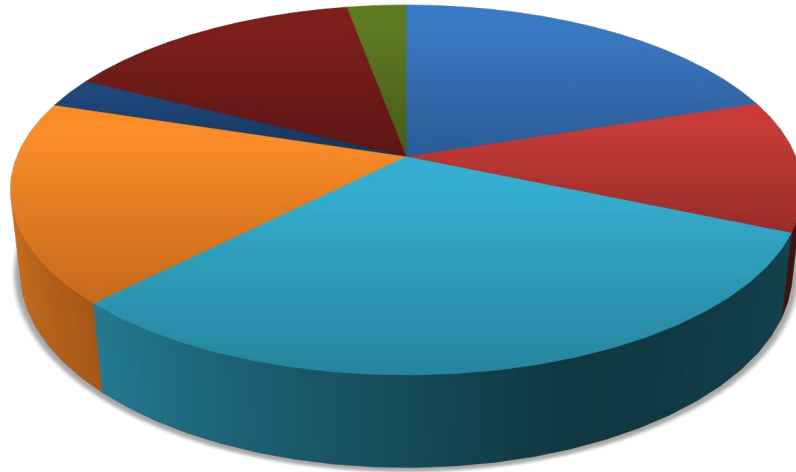
15-year by plat status
15-year lot absorption
current year twp building permits
current year muni and school permits
cumulative zoning and subs
overall development pipeline

Plats and Permits

Rezoning activity in 2022

Zoning

Active rezoning activity reviewed by the RPC in 2022.



■ Berkshire ■ Berlin ■ Brown ■ Concord ■ Genoa ■ Harlem ■ Liberty ■ Orange ■ Trenton ■ Troy

Selected Townships only

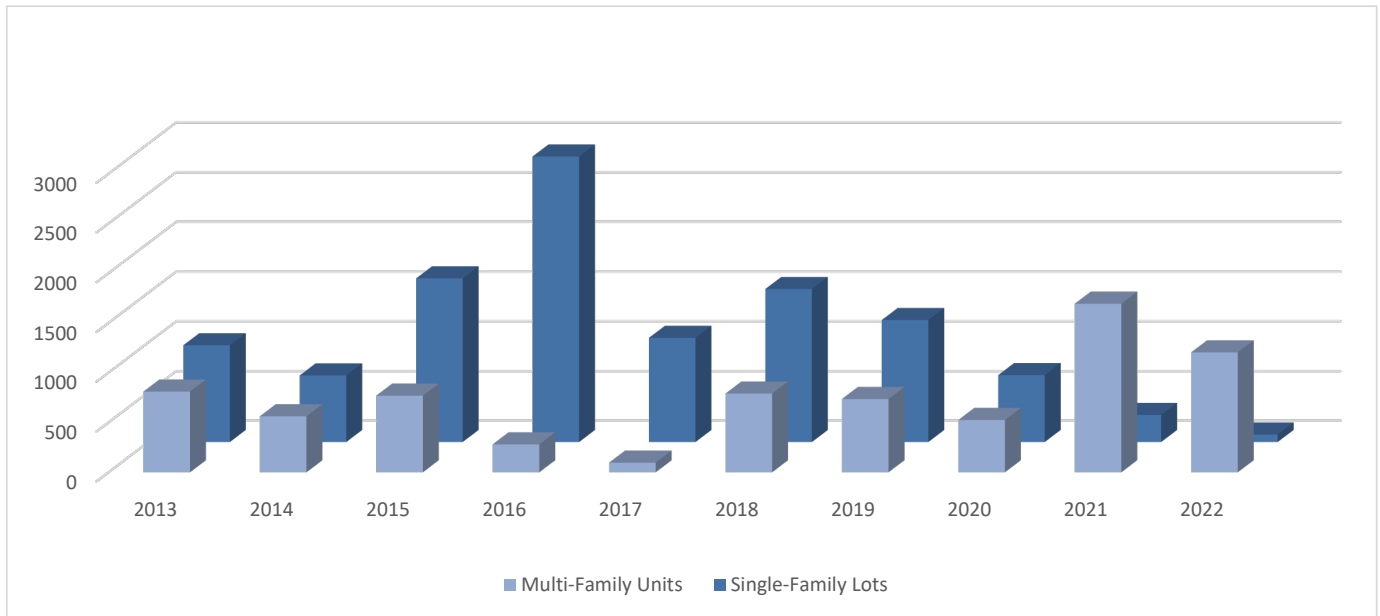
Rezoning proposals reviewed by RPC in 2022 (Acreage)

Township	Single-family	Multi-family	Commercial	Industrial	TOTAL
Berkshire	87.70	54.76	12.15		154.61
Berlin	64.26	22.00	3.04		89.30
Brown					0.00
Concord					0.00
Delaware	47.25				47.25
Genoa	237.98		1.21		239.19
Harlem	136.06				136.06
Kingston					0.00
Liberty			20.23		20.23
Marlboro					0.00
Orange	11.27	73.68	28.37		113.32
Oxford					0.00
Porter					0.00
Radnor					0.00
Scioto					0.00
Thompson					0.00
Trenton	22.35				22.35
Troy					0.00
TOTAL	606.87	150.44	65.00	0.00	822.31

Rezoning activity over time

Zoning

Active rezoning proposals, by lots, reviewed by the RPC since 2013.



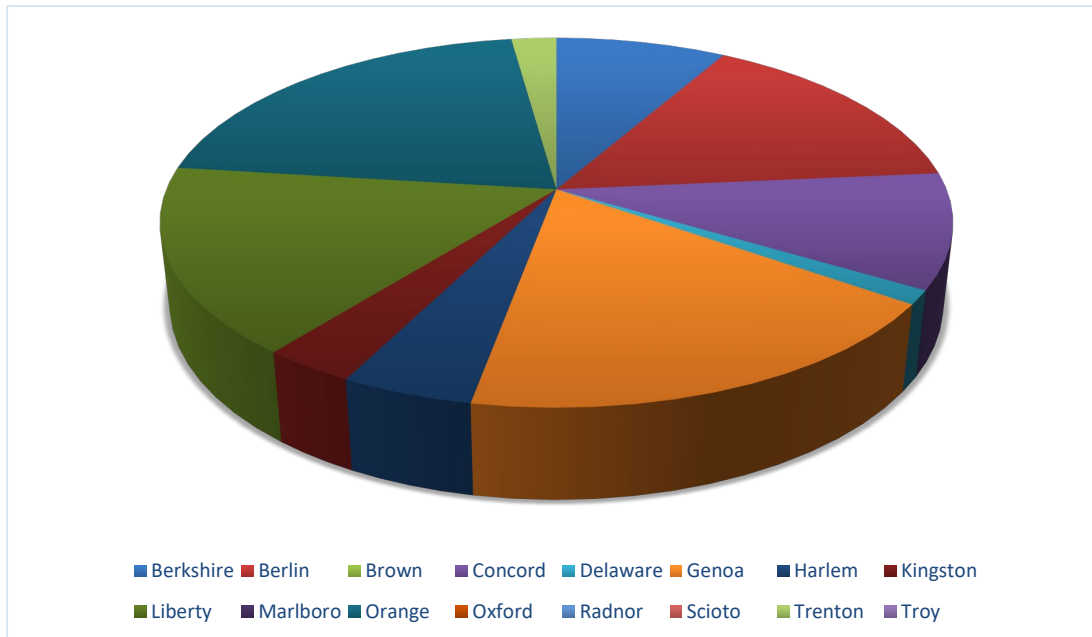
Summary Statistics of Rezoning Units from 2013 to 2022

Township	2013		2014		2015		2016		2017		2018		2019		2020		2021		2022	
	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units	Lots	Units
Berkshire			3		1		44		14		351		10	144	9		4	719	141	695
Berlin	176		44		34		2,323	50	514		956	140	486		91		112		108	32
Brown																				
Concord			344	80	252	143		25	224	61	18	102	15		520	220	118			
Delaware															40	130			132	
Genoa		98		39				121		30		21	33			30			326	
Harlem	4		4		11		16		13		4		34		8		29		21	
Kingston																				
Liberty	346	55	273	319	358	69	484	84	72	5	206	104	618	824				231		
Marlboro																				
Orange	437	656		123	988	556			207		422	22			144	3	742	15	476	
Oxford																				
Porter																				
Radnor																				
Scioto																				
Thompson																				
Trenton	8						2		2		2		7		3		5		9	
Troy																				
TOTAL	971	809	668	561	1,644	768	2,869	280	1,046	96	1,537	789	1,225	968	671	524	271	1,692	752	1,203

Cumulative rezoning activity

Zoning

Rezoning activity by acreage since 1989.



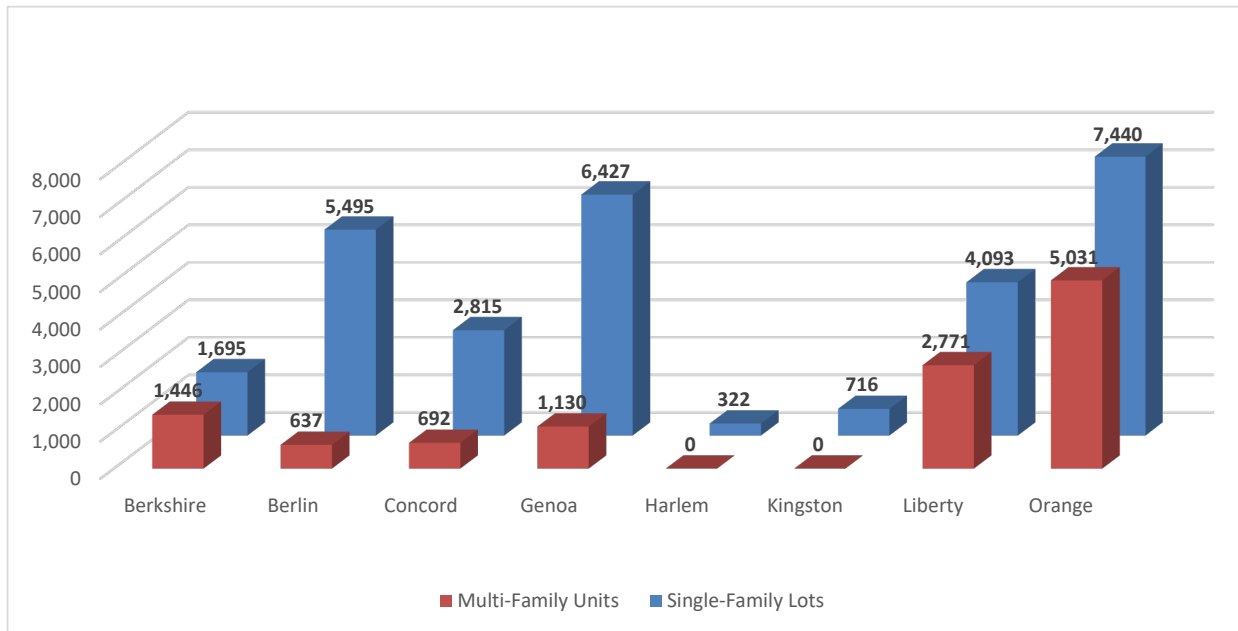
Rezoning acreage and lots/units over time

Township	Total	Residential			Non-residential acreage
	Acreage	acreage	no. of lots	no. of units	
Berkshire	3,214.99	1,965.43	1,703	2,141	1,249.56
Berlin	3,944.76	3,635.99	5,512	673	308.77
Brown	22.70	0.00	0	0	22.70
Concord	2,678.62	2,390.58	2,919	563	288.04
Delaware	378.80	288.94	429	0	89.86
Genoa	4,500.07	4,311.04	7,614	1,121	189.03
Harlem	1,306.90	1,090.30	340	0	216.60
Kingston	870.31	767.59	716	0	102.72
Liberty	4,522.79	3,873.46	4,321	3,016	649.33
Marlboro	7.27	0.00	0	0	7.27
Orange	6,054.36	4,961.96	7,656	5,380	1,092.41
Oxford	17.11	0.00	0	0	17.11
Porter	4.03	4.03	2	0	0.00
Radnor	76.61	0.00	0	0	76.61
Scioto	610.20	1.50	1	0	608.70
Thompson	0.00	0.00	0	0	0.00
Trenton	548.81	518.09	169	0	30.72
Troy	86.38	0.00	0	0	86.38
TOTAL	28,844.71	23,808.90	31,382	12,894	5,035.81

Cumulative rezoning activity

Zoning

Active rezoning proposals, by lots, reviewed by the RPC and approved by Township since 1989.



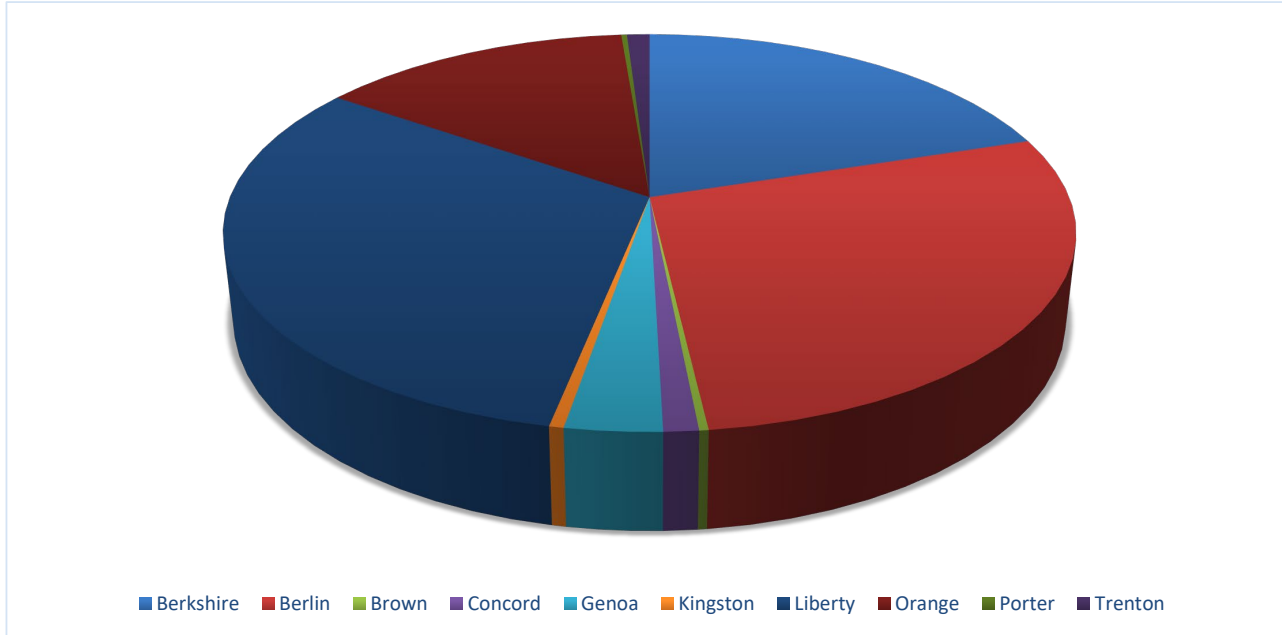
Cumulative approved rezoning cases since 1989

Township	Single-Family Lots	Multi-Family Units	Non-Res. Ac.
Berkshire	1,695	1,446	1,245
Berlin	5,495	637	317
Brown	0	0	23
Concord	2,815	692	288
Delaware	297	0	90
Genoa	6,427	1,130	188
Harlem	322	0	213
Kingston	716	0	103
Liberty	4,093	2,771	629
Marlboro	0	0	7
Orange	7,440	5,031	1,090
Oxford	2	0	17
Porter	2	0	0
Radnor	0	0	77
Scioto	1	0	609
Thompson	0	0	0
Trenton	138	0	31
Troy	0	0	86
TOTAL	29,443	11,707	5,013

Subdivision activity in 2022

Subdivision

Active subdivision proposals, by acreage, reviewed by the RPC in 2022.



Active Subdivision Proposals Reviewed by RPC for 2022

Township	TOTAL		Single-Family number of lots	Multi-Family number of units	**Non-residential number of lots
	Acreage	*no. of lots			
Berkshire	647.92	944	266	671	7
Berlin	810.77	1,326	1,190	125	11
Brown	87.01	14	14	0	0
Concord	66.28	53	52	0	1
Delaware	0.00	0	0	0	0
Genoa	147.77	147	110	30	7
Harlem	123.71	17	17	0	0
Kingston	75.10	22	22	0	0
Liberty	597.78	1,485	831	629	25
Marlboro	0	0	0	0	0
Orange	352.15	663	137	510	16
Oxford	0	0	0	0	0
Porter	63.90	12	12	0	0
Radnor	23.787	0	0	0	0
Scioto	126.20	43	43	0	0
Thompson	0.00	0	0	0	0
Trenton	199.56	48	48	0	0
Troy	0.00	0	0	0	0
TOTAL	3,321.92	4,774	2,742	1,965	67

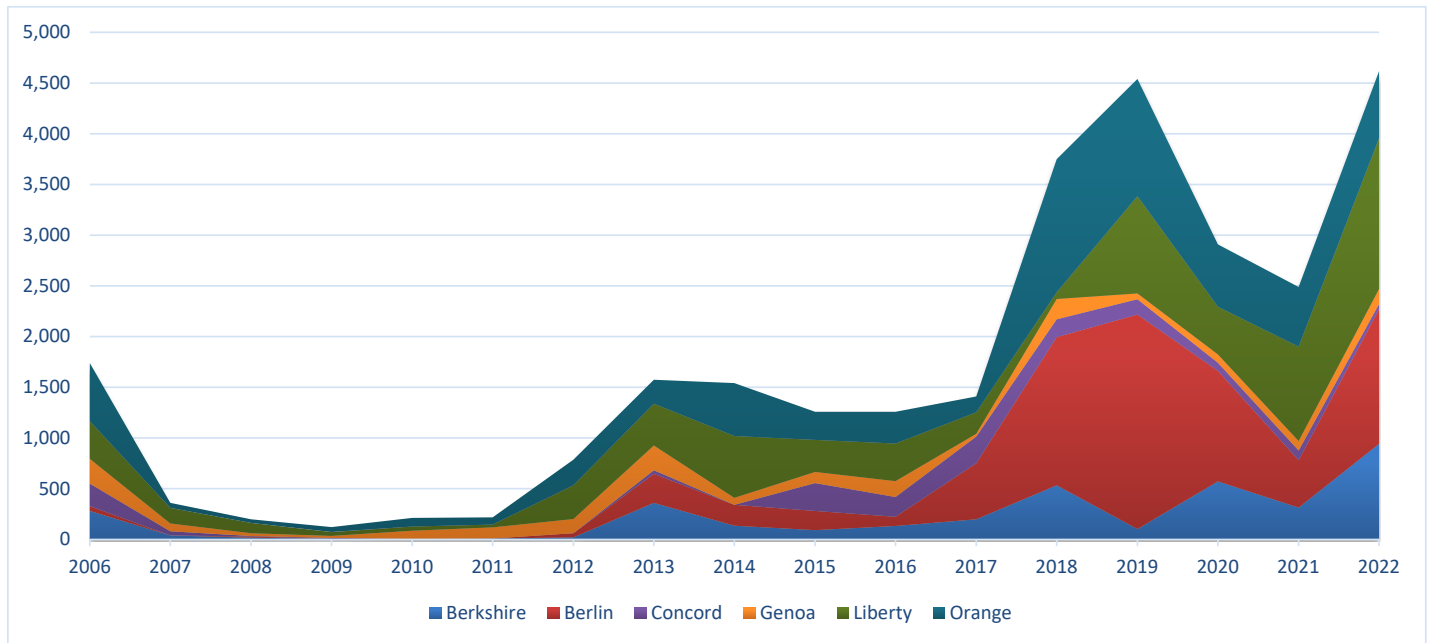
NOTE*: Includes total subdivided lots (includes Sketch Plans) and multi-family housing units.

NOTE**: Subdivided lots for commercial, industrial, institution, open space, or easement vacation.

Subdivision activity over time

Subdivision

Active subdivision proposals lots reviewed by the RPC over the last 17 years.



Selected Townships only

Summary Statistics of Subdivision Lots Reviewed by DCRPC by Township and Year

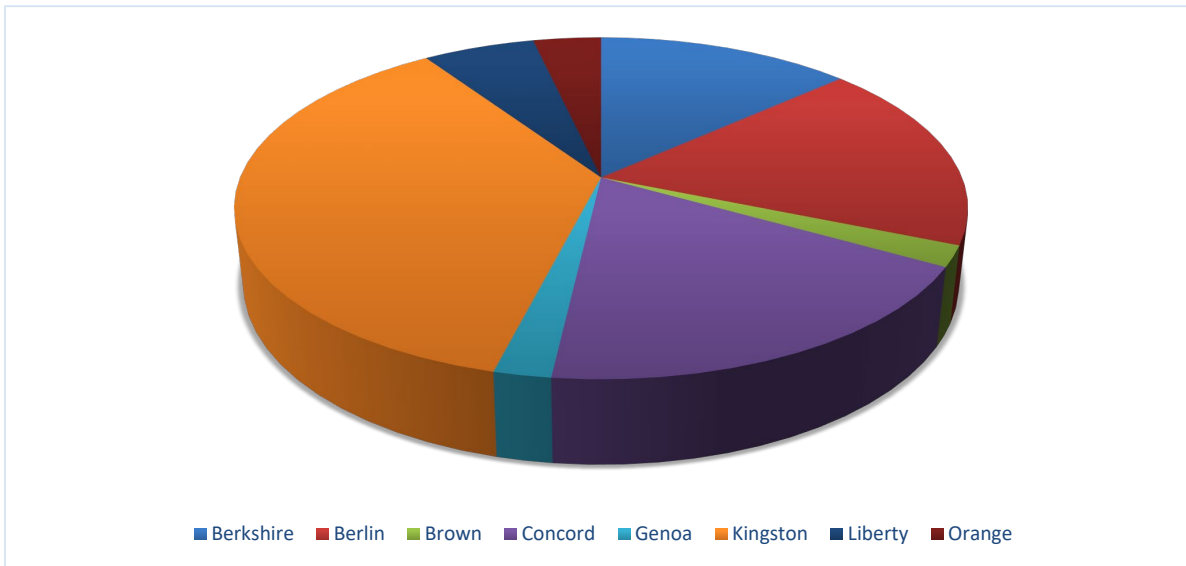
TOWNSHIP	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Berkshire	282	40	19	6	0	11	21	361	137	91	134	198	533	102	573	315	944
Berlin	46	0	10	0	0	0	41	287	204	191	90	552	1,461	2,114	1,090	466	1,326
Brown	7	0	0	8	0	0	1	0	0	4	8	4	4	24	29	26	14
Concord	222	42	5	9	5	0	0	34	2	274	195	264	177	152	78	95	53
Delaware	0	0	0	0	0	0	0	0	0	0	42	47	0	0	174	1	0
Genoa	244	76	27	20	82	108	139	245	67	110	157	28	200	57	83	94	147
Harlem	73	10	7	4	3	0	0	4	3	2	7	13	37	0	26	63	17
Kingston	0	1	0	0	0	0	0	59	34	7	4	69	0	4	6	23	22
Liberty	373	155	103	39	41	28	333	411	611	315	369	211	67	959	471	932	1,485
Marlboro	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Orange	573	47	34	49	86	71	254	238	520	277	314	156	1,312	1,155	615	587	663
Oxford	28	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Porter	18	0	8	0	2	2	0	0	0	0	0	0	2	10	11	10	12
Radnor	4	0	0	0	0	0	0	0	0	0	0	0	3	0	0	7	0
Scioto	0	91	82	0	0	0	0	0	0	0	3	0	0	0	0	0	43
Thompson	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trenton	182	59	37	0	0	0	0	0	0	0	7	2	2	4	13	22	48
Troy	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	2,052	521	332	135	219	220	789	1,639	1,578	1,271	1,330	1,544	3,798	4,581	3,169	3,169	4,774

* Total includes single-family & multi-family subdivision and other use subdivision proposals

Cumulative subdivision activity

Subdivision

Active subdivision proposals, by acreage, reviewed by the RPC is since 1987.



Selected Townships only

Single-family lots and Multi-family units in the Subdivision process over time

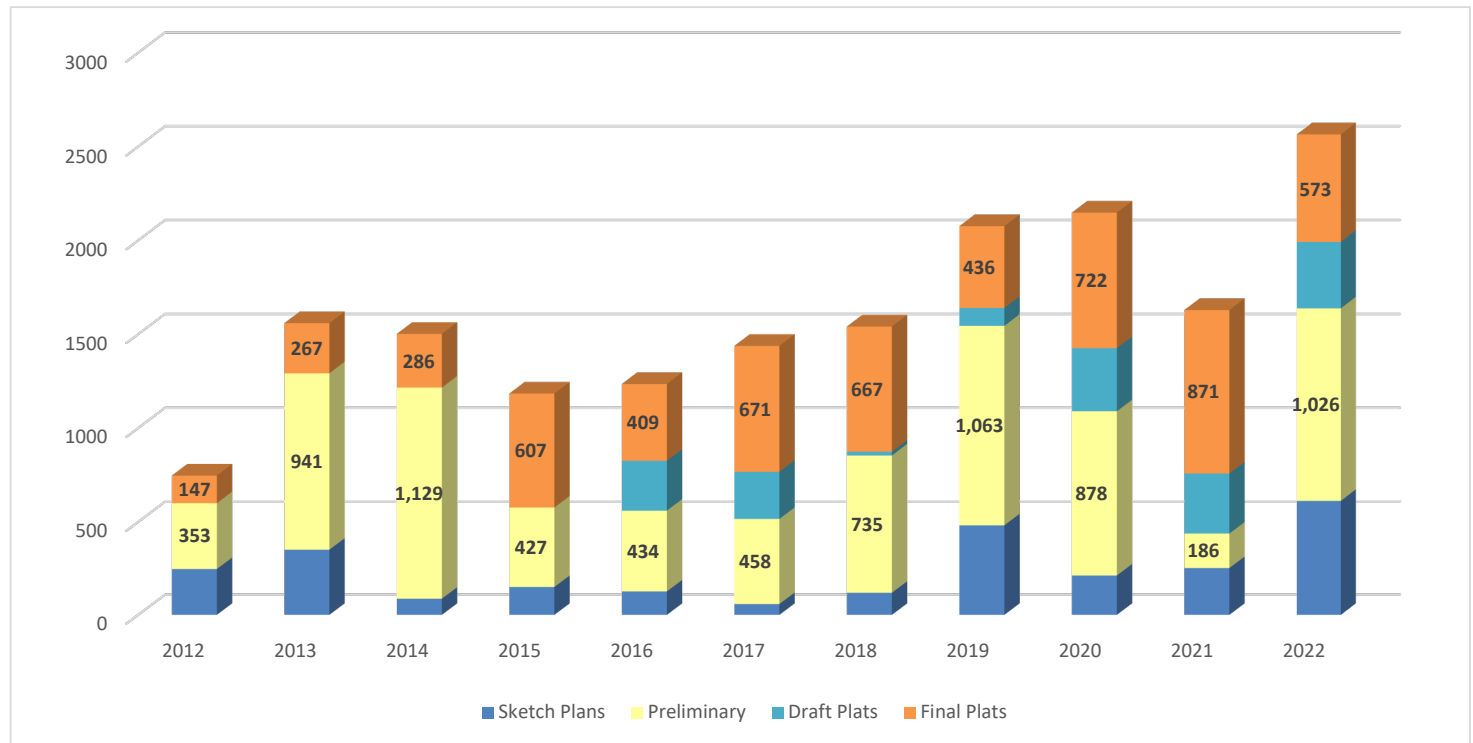
Township	Acreage	Total	Single-Family Lots Recorded	Multi-Family Units Recorded
Berkshire	1,701.05	2,093	1,297	796
Berlin	2,286.75	2,697	2,531	166
Brown	251.18	64	64	
Concord	2,372.93	3,571	2,759	812
Delaware	274.14	339	303	36
Genoa	4,674.92	7,531	6,437	1,094
Harlem	746.99	226	226	
Kingston	454.02	168	168	
Liberty	5,151.42	6,687	5,081	1,606
Marlboro	2.61	2	2	
Orange	5,007.08	10,620	7,251	3,369
Oxford	46.65	11	11	
Porter	355.92	42	42	
Radnor	135.68	35	35	
Scioto	289.61	77	77	
Thompson	66.97	24	24	
Trenton	446.12	96	96	
Troy	173.19	64	64	
TOTAL	24,437.23	34,347	26,468	7,879

Totals include single-family lots and multi-family units.

Total number of lots by plat status

Plats and Permits

This page indicates the total number of lots in the subdivision process at the end of each year. It does not include zoning statistics or available lots - both of which are shown on the last page.



Total Number of Approved Single-Family Lots at the End of Each Year

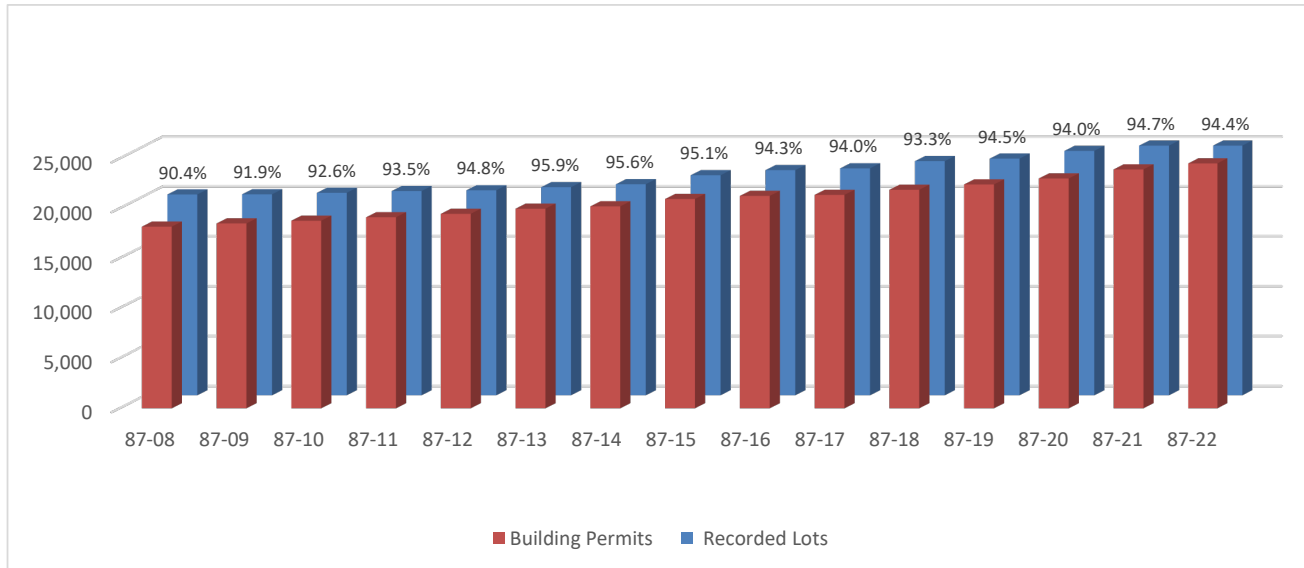
STATUS	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Sketch Plans	95	56	17	57	72	247	351	87	150	126	58	119	482	212	252	612
Tabled	89	0	0	0	11	3	0	0	0	0	0	0	0	0	0	0
Overall Prelim	0	0	0	0	0	0	0	0	0	0	0	0	2186	0	91	0
Preliminary	99	116	35	5	12	353	941	1,129	427	434	458	735	1,063	878	186	1,026
Draft Plats										266	251	20	95	336	320	354
Final Plats	177	112	56	148	93	147	267	286	607	409	671	667	436	722	871	573
SubTotal*	276	228	91	153	105	500	1,208	1,415	1,034	1,109	1,380	1,422	1,594	1,936	1,377	1,953
Total	460	284	108	210	188	750	1,559	1,502	1,184	1,235	1,438	1,541	4,262	2,148	1,720	2,565

Draft Plat counted as a category beginning in 2016

*SubTotal includes only Preliminary Plans and Final Plats (including draft)

Cumulative lot absorption

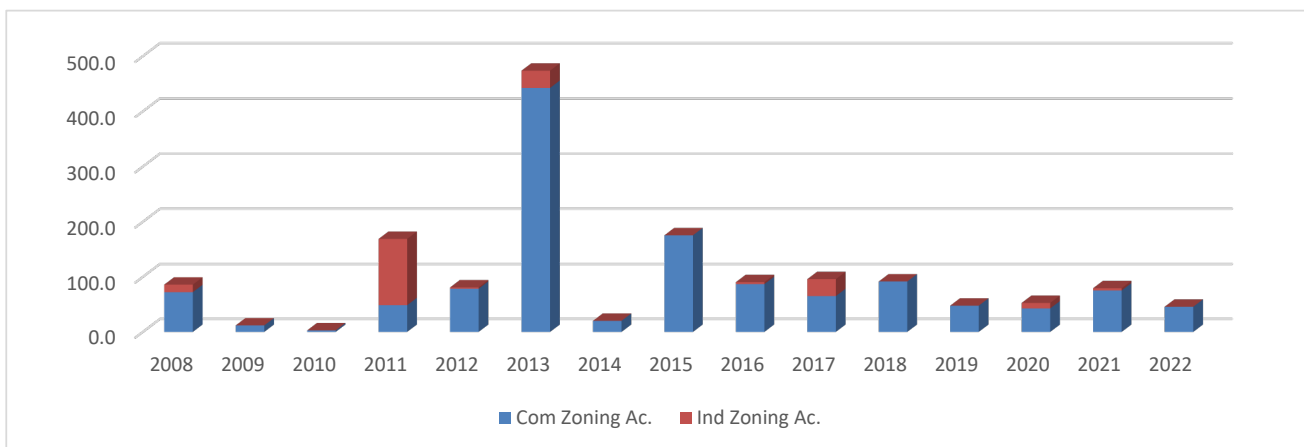
Compares the number of recorded lots with the number of building permits to determine the lot absorption rate. A higher absorption rate indicates a tighter market of buildable lots.



Summary cumulative statistics of active subdivisions

	87-08	87-09	87-10	87-11	87-12	87-13	87-14	87-15	87-16	87-17	87-18	87-19	87-20	87-21	87-22
Recorded Lots	20,099	20,115	20,265	20,437	20,514	20,829	21,123	22,025	22,538	22,714	23,442	23,695	24,470	25,244	25,957
Building Permits	18,165	18,494	18,760	19,111	19,454	19,968	20,204	20,945	21,250	21,355	21,866	22,399	23,001	23,905	24,511
Absorption Rate	90.4%	91.9%	92.6%	93.5%	94.8%	95.9%	95.6%	95.1%	94.3%	94.0%	93.3%	94.5%	94.0%	94.7%	94.4%

Commercial development



Two sets of Commercial data - the top is acreage of approved zoning cases, the bottom lists annual permits

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Com Zoning Ac.	72.3	11.9	2.9	48.6	78.5	442.5	20.2	175.5	86.9	65.2	91.7	47.7	42.7	75.3	45.7
Ind Zoning Ac.	13.7	0.0	0.0	120.4	2.4	31.2	0.0	0.0	3.5	30.8	0.0	0.0	10.0	4.1	0.0
Com/Ind Permits	36	27	36	19	24	20	26	65	21	20	35	50	43	25	55

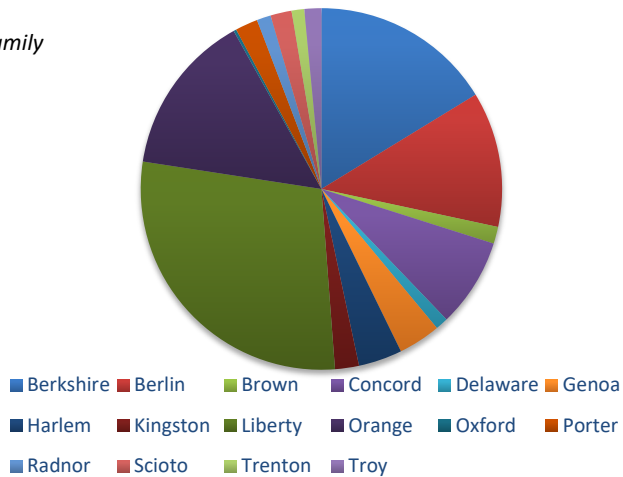
Acreage approved by all townships during that year and building permits for new construction in all townships during that year.

Building permits for 2022

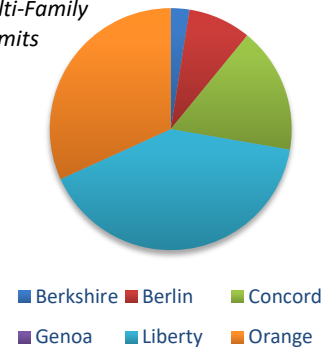
Plats and Permits

Building permits for unincorporated areas in 2022.

Single-Family Permits



Multi-Family Permits



Selected townships

Delaware County Residential Building Permits 2021 (Unincorporated Areas only)													
TOWNSHIP	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	TOTAL
Single Family (SF):													
Berkshire	5	9	28	14	9	13	10	16	3	10	6	6	129
Berlin	7	12	12	5	22	14	12	5	4	3	0	0	96
Brown	2	0	0	0	0	2	1	1	3	1	2	0	12
Concord	4	4	4	3	6	4	10	9	9	5	5	0	63
Delaware	0	1	1	1	0	0	0	0	0	3	1	2	9
Genoa	4	1	1	3	4	3	1	4	1	1	5	2	30
Harlem	3	2	4	1	6	4	2	4	0	1	1	3	31
Kingston	0	2	0	1	3	4	3	0	0	1	1	2	17
Liberty	9	8	38	20	21	34	33	21	10	11	5	17	227
Marlboro	0	0	0	0	0	0	0	0	0	0	0	0	0
Orange	8	7	11	15	21	7	4	11	9	14	5	3	115
Oxford	0	0	0	0	1	0	0	0	0	0	1	0	2
Porter	2	2	2	1	3	1	0	1	2	1	1	0	16
Radnor	1	1	1	0	1	2	0	1	0	1	2	0	10
Scioto	0	1	0	1	3	1	1	4	0	2	1	1	15
Thompson	0	0	0	1	0	0	0	2	1	1	0	0	5
Trenton	2	0	0	1	0	0	1	1	1	2	1	0	9
Troy	0	2	3	0	2	0	1	2	1	1	0	0	12
Total (SF)	47	52	105	67	102	89	79	82	44	58	37	36	798
Multi Family (MF):													
Berkshire	1		3	2	1	0	0	0	0	0	1	0	8
Berlin		6	12	6	1	1	0	1	0	0	0	0	27
Concord	4	1	7	7	7	7	6	4	8	3	0	0	54
Genoa	2			2	1	0	1	0	0	0	1	3	
Liberty	5	5	6	10	8	8	6	4	4	70	2	2	130
Orange	28	6	10	6	4	0	0	0	0	48	0	0	102
Total (MF)	40	18	38	33	22	16	13	9	12	121	4	5	331
Total res.	87	70	143	100	124	105	92	91	56	179	41	41	1129
Commercial (CM)													
Berkshire				1								2	3
Berlin					1				3	1			5
Brown			1										1
Concord												1	1
Delaware				1			4		1				6
Genoa			1										1
Harlem						1							1
Liberty	1	1	2		1					2			7
Orange	2		1	9		2		1	3	4	2	2	26
Oxford												2	2
Troy	1	1											2
Total													55

Building permits for 2022

Plats and Permits

Building permits for incorporated areas and by school district in 2022.

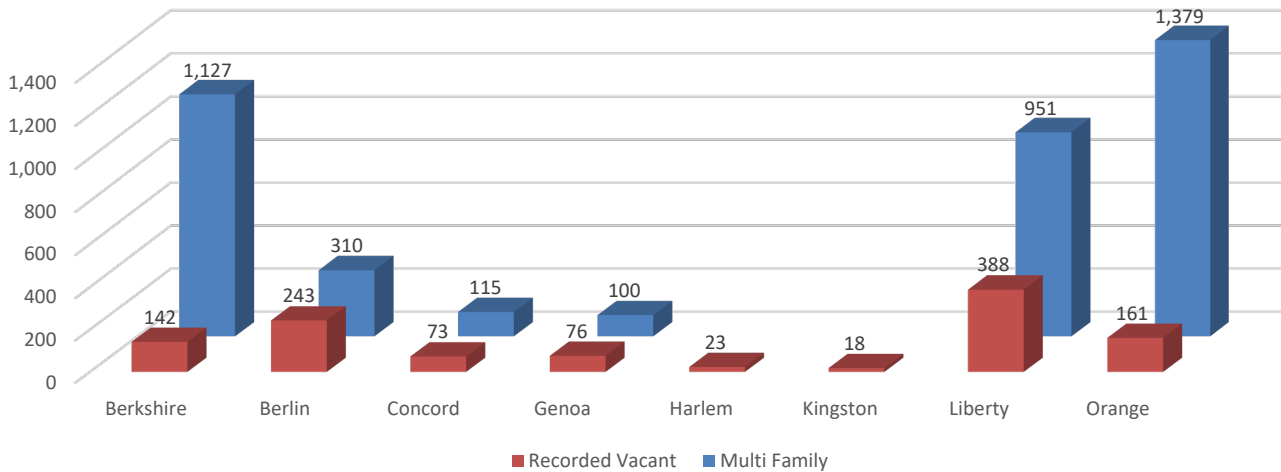
Delaware County Residential Building Permits 2022 (Incorporated Areas only)															
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total	Total	TOTAL
Ashley	0	0	0	0	0	0	0	0	0	0	0	0	0		0
multi-family															
Delaware	62	44	29	47	38	39	65	48	26	23	35	15	471		475
multi-family	4													4	
Galena	2	5	8	3	2	0	1	0	0	1	0	0	22		22
multi-family			4												
Ostrander	1	0	5	4	3	8	2	5	0	0	1	0	29		29
multi-family															
Powell	5	5	9	11	8	9	4	4	6	1	8	5	75		75
multi-family					14										
Sunbury	5	8	5	4	12	20	5	4	28	4	12	4	111		111
multi-family															
Columbus	0	0	0	0	0	0	0	0	0	0	0	0	0		0
multi-family															
Dublin	0	1	0	0	0	0	0	1	0	0	1	1	4		4
multi-family								2							
Westerville	0	0	0	0	0	0	0	0	0	0	0	0	0		0
multi-family															
Shawnee Hills	0	0	1	0	0	0	0	0	0	0	0	0	1		1
multi-family															
Total	79	63	61	69	77	76	77	64	60	29	57	25	713	4	717

Delaware County Residential Building Permits 2022 (Incorporated Areas only)															
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total	Total	TOTAL
Big Walnut	18	18	36	21	32	34	15	19	33	18	23	11	278		278
multi-family			4												
Buckeye Valley	5	5	8	8	10	16	7	12	6	10	9	3	99		150
multi-family	4	1	7	7	7	7	5	3	7	3				51	
Centerburg	0	1	0	1	0	0	0	1	0	0	0	0	3		3
multi-family															
Delaware	42	26	21	28	26	18	36	13	9	12	24	6	261		261
multi-family															
Dublin	2	3	4	1	1	1	2	1	0	1	3	1	20		20
multi-family								2							
Elgin Local	0	0	0	0	0	0	0	0	0	0	0	0	0		0
multi-family															
Highlands Local	0	0	0	0	1	0	0	0	0	0	0	0	1		1
multi-family															
Johnstown-Monro	1	1	1	0	1	0	0	1	0	0	0	1	6		6
multi-family															
North Union	0	0	0	0	0	0	1	2	0	0	0	0	3		3
multi-family															
Northridge	1	0	0	0	0	0	0	0	0	0	0	0	1		1
multi-family															
Olentangy	53	60	92	77	93	95	95	95	55	46	35	39	835		1,133
multi-family	40	17	31	26	29	9	8	6	5	118	4	5		298	
Westerville	0	1	0	0	1	1	0	0	1	0	0	0	4		4
multi-family															
Total	166	133	204	169	201	181	169	155	116	208	98	66	1511	349	1,860

Housing by subdivision and zoning

The cumulative total number of lots in the subdivision process at the end of each year. Lots and units that never proceed beyond a certain point in the process remain in the last column attained.

Potential single and multi-family units at the end of 2022



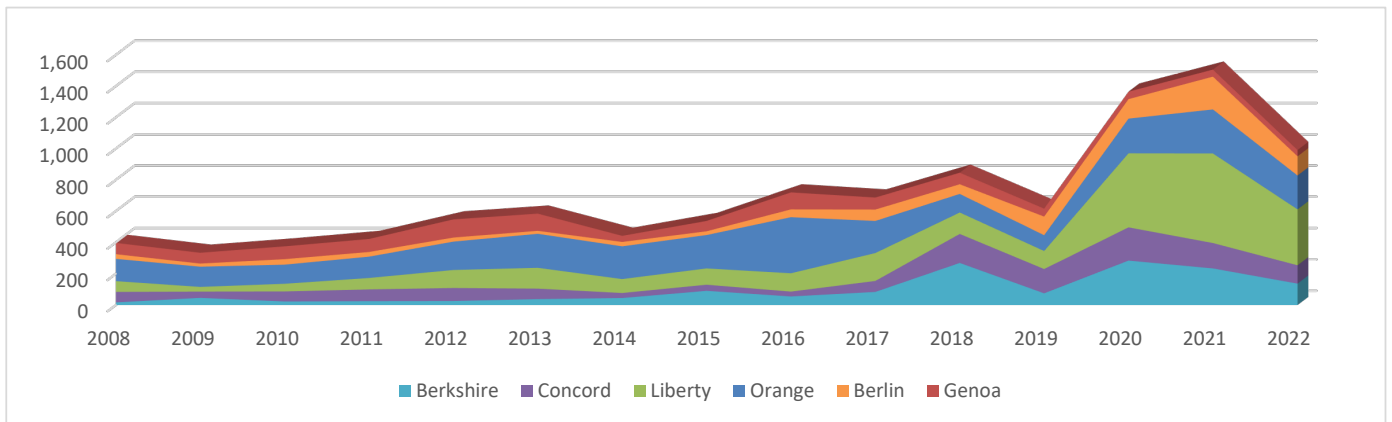
Selected Townships, only SF lots and MF units that reached buildable status

Cumulative Statistics of Rezoning and Subdivision Lots "In the Pipeline"										
Total number of available lots and housing units not having received building permits										
TOWNSHIP	*Total	SUBDIVISION PROPOSALS (1/87 - 12/22)						SINGLE FAMILY REZONING PROPOSALS (1/89 - 12/22)		Multi Family Housing Units without Building Permits
		SUBDIVISION SINGLE-FAMILY LOTS						REZONING S-F LOTS		
		Sub'n Subtotal	Recorded Vacant	Final App'd	Draft Final	Prelim. App'd	Sketch Review	**App'd by Twps	Pending in Twps	
								S-F. Lots	S-F. Lots	
Berkshire	1,708	428	142	3	34	88	161	153		1,127
Berlin	3,596	2,639	243	35	44	2,189	128	539	108	310
Brown	42	42	8	6			28			
Concord	361	120	73		22	23	2	126		115
Delaware	5	5	5							
Genoa	540	189	76	2	92	6	13	20	231	100
Harlem	69	48	23		2	6	17	21		
Kingston	689	32	18			14		657		
Liberty	1,795	844	388	9	212	196	39			951
Marlboro		0	0							
Orange	2,156	762	161	6	33	552	10	15		1,379
Oxford		0	0							
Porter	14	14	6				8			
Radnor	9	9	6			3				
Scioto		39	0				39			
Thompson		0	0							
Trenton	79	72	16		14	29	13		7	
Troy		0	0							
TOTAL	11,063	5,243	1,165	61	453	3,106	458	1,531	346	3,982
*Total available single-family lots and multi-family units in subdivision and rezoning proposals.										
**Total approved rezoned lots but not subdivided.										
Multi-Family figures include housing units without building permits for subdivisions and rezonings.										

Summary trends

Plats and Permits

Active subdivision proposals lots reviewed by the RPC over the last 15 years.



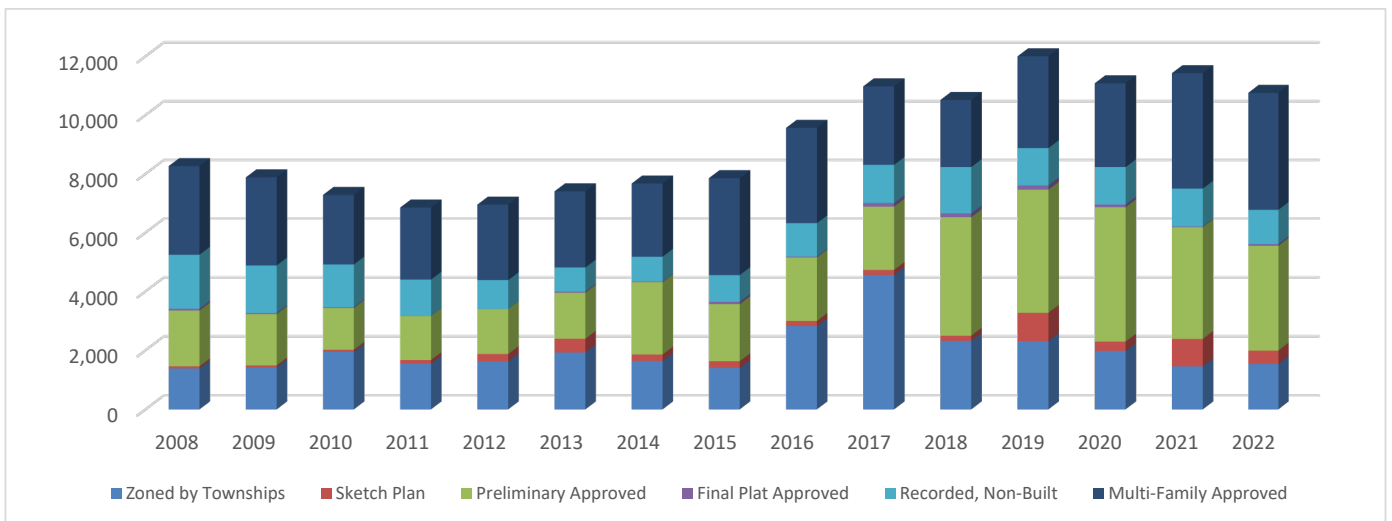
Selected Townships only

Building Permits in High-Growth Townships

Total Lots/Units Reviewed by DCRPC

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Orange	142	129	122	136	181	217	209	213	358	205	119	101	222	282	217
Genoa	72	69	82	83	116	110	39	66	109	77	74	51	48	45	40
Liberty	69	30	49	73	115	133	89	104	117	178	137	115	474	573	357
Concord	67	40	64	75	83	67	32	39	31	70	185	155	212	162	117
Berkshire	17	46	23	25	26	38	45	91	55	84	269	75	284	234	137
Berlin	30	20	35	30	26	19	28	24	50	73	62	119	125	210	123

Preliminary approved includes Draft Final Plats but not Overall approvals



Potential number of Single Family Lots and Multi-Family Units at the end of each year

Total Lots/Units Reviewed by DCRPC

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Zoned by Townships	1,386	1,423	1,941	1,549	1,626	1,925	1,636	1,401	2,816	4,558	2,317	2,312	1,978	1,453	1,531
Sketch Plan	71	64	76	119	247	464	220	228	176	171	176	958	315	929	458
Preliminary Approved	1,889	1,736	1,417	1,488	1,523	1,563	2,454	1,934	2,161	2,153	4,030	4,190	4,568	3,800	3,559
Final Plat Approved	63	38	30	6	7	36	19	83	29	124	131	146	95	25	61
Recorded, Non-Built	1,835	1,619	1,452	1,238	979	825	849	907	1,138	1,299	1,576	1,269	1,273	1,289	1,165
Multi-Family Approved	3,019	3,000	2,366	2,452	2,569	2,591	2,492	3,299	3,244	2,671	2,284	3,216	2,852	3,930	3,982
TOTAL		7,880	7,282	6,852	6,951	7,404	7,670	7,852	9,564	10,976	10,514	12,091	11,081	11,426	10,756

Preliminary approved includes Draft Final Plats but not Overall approvals